



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	20-Apr-18	13-Apr-18	Wkly %	YTD %
DCI	8433.72	8496.18	-0.74	-4.81
FCI	1571.12	1574.19	-0.20	-0.24

Week ending:				20-Apr-18		12 months rolling								
12 month range		Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares	
High	Low	t	t	t	t		t	%	x	x	Pm	Pm		
DOMESTIC														
Commercial Banks														
612	572	BARCLAYS	606	611	612	612	2,089,465	30.4	5.0	2.7	12.1	5,215	432.1	852,161,252
280	220	FNBB	218	220	220	220 - 222	89,769	10.2	4.6	1.9	10.7	5,640	529.1	2,563,700,000
735	494	STANCHART	460	484	494	-	0	15.4	3.1	1.9	0.0	1,474	-189.3	298,350,611
Financial Services														
1,885	1,767	BIHL	1,751	1,799	1,768	1767 - 1768	1,712,369	145.2	8.2	1.7	14.3	4,992	349.3	282,370,652
228	185	LETSHEGO*	185	187	185	185	44,064	20.0	10.8	0.9	5.8	3,966	681.2	2,144,045,175
Tourism/Hospitality														
970	810	CHOBE	970	-	970	969 - 970	10,798	46.3	4.8	3.1	12.1	868	71.9	89,439,642
580	520	WIL	580	-	580	-	0	15.3	2.6	2.3	16.0	1,377	85.9	237,437,353
131	110	CRESTA	115	-	115	114 - 115	43,000	13.0	11.3	1.2	8.1	212	26.2	184,634,944
Energy														
1,060	987	ENGEN	1,050	1,060	1,050	1,050	88,490	80.2	7.6	3.1	11.4	1,677	147.5	159,722,220
Mining														
105	85	MINERGY	80	-	85	85 - 90	1,524,219	-	-	5.1	0.0	345	-27.0	405,973,065
Consumer Services														
400	370	G4S BOTSWANA*	370	-	370	-	0	20.3	5.5	3.1	11.3	296	26.2	80,000,000
Retail & Wholesale														
256	220	CHOPPIES	155	220	220	220	1,000	2.0	0.9	1.9	38.4	2,868	74.6	1,303,628,341
65	53	FURNMART*	54	-	54	-	0	3.3	6.1	0.5	5.1	327	64.6	606,446,080
1,116	880	SEFALANA	880	898	898	898	141,923	32.4	3.6	1.4	17.1	2,252	131.9	250,726,709
Property														
233	200	LETLOLE	198	200	200	200	42,100	12.1	6.1	0.8	6.6	560	84.9	280,000,000
322	315	NAP	318	319	318	318	60,000	20.5	6.4	1.4	9.6	1,922	199.4	604,397,124
316	313	PRIMETIME	312	315	315	-	0	14.8	4.7	1.1	25.4	771	30.4	244,650,684
275	225	RDCP	220	225	225	225	7,001,000	8.8	3.9	0.6	5.9	782	133.2	347,547,222
330	318	TURNSTAR	316	318	318	318 - 322	346,025	18.1	5.7	1.1	7.7	1,819	235.6	572,153,603
250	245	FPC	-	250	250	-	0	12.3	4.9	1.2	12.8	998	78.1	399,384,638
ICT														
185	107	BTCL	105	107	107	106 - 114	1,783,689	13.7	12.8	0.6	4.5	1,124	247.5	1,050,000,000
Investment Holding														
20	20	OLYMPIA	10	25	20	-	0	0.0	0.0	0.2	2.7	6	2.1	28,600,000
Beverages														
2,090	1,940	Sechaba**	1,875	1,940	1,940	1,940	300	55.5	2.9	4.6	23.1	2,580	111.6	133,014,875
Venture Capital														
105	102	AFINITAS	-	-	105	-	0	-	-	3.2	0.0	225	-12.9	213,946,250
Domestic sector totals and weighted averages							14,978,211		5.6	1.8	13.3	42,297	3,514.5	13,332,330,440
FOREIGN														
Main board														
Financial Services														
-	-	BLUE	-	-	40	-	0	0.0	0.0	36.3	72.5	3,065	42.3	7,662,879,915
-	-	INVESTEC	-	-	5,315	-	0	293.8	5.5	0.3	2.1	16,515	7,693.8	310,722,744
FMCG														
375	345	CASALES	-	-	375	370 - 375	28,758,522	4.1	1.1	1.8	12.2	1,682	137.8	448,520,150
Mining														
-	-	ANGLO	22,131	23,269	21,800	-	0	907.2	4.2	1.1	7.9	306,391	39,029	1,405,465,332
117	115	SHUMBA**	90	-	115	-	0	0.0	0.0	3.8	0.0	317	-1.6	275,452,343
-	-	TLOU	-	-	156	-	0	0.0	0.0	1.2	0.0	510	-27.3	327,196,693
Venture capital														
39	35	A-CAP RESOURCES	39	46	39	-	0	0.0	0.0	0.9	0.0	366	-20.5	938,542,730
23	18	BOD	15	-	20	-	0	-	-	0.8	0.0	92	-3.8	459,047,208
2,409	1,647	LUCARA	1,473	1,647	1,647	1,647	2,967	69.2	4.2	3.4	10.4	6,517	626.0	395,719,334
5	5	RAVEN	-	-	5	-	0	-	-	-	-	43	-	850,375,705
Foreign Sector Totals							28,761,489		4.1	1.4	0.0	335,499	47,475.5	13,073,922,154
ETF														
4166	3666	CORESHARES	4,012	4,049	3925	-	0	224.2	5.7	-	-	-	-	726,860
-	-	NEW FUNDS	-	-	-	-	0	58.7	-	-	-	-	-	100,000
12885	11875	NEW GOLD	12,150	12,250	12,070	-	0	-	-	-	-	-	-	2,950,000
9775	8805	NEWPLAT	8,740	8,880	9,000	9000 - 9045	100,000	-	-	-	-	-	-	2,600,000
ETF Totals							100,000							
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							43,839,700		4.2	0.0	0.0	377,796	50,990.0	26,412,629,454
* Adjusted for split														
**PAT has been annualized														
UNLISTED														
-	-	KYS	75	100	99	-	-	4.6	4.6	1.2	8.2	44	5.4	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

Prime Plaza, Marula Building, North Wing, Ground Floor, Plot 74358, New CBD, Private Bag 00113, Gaborone

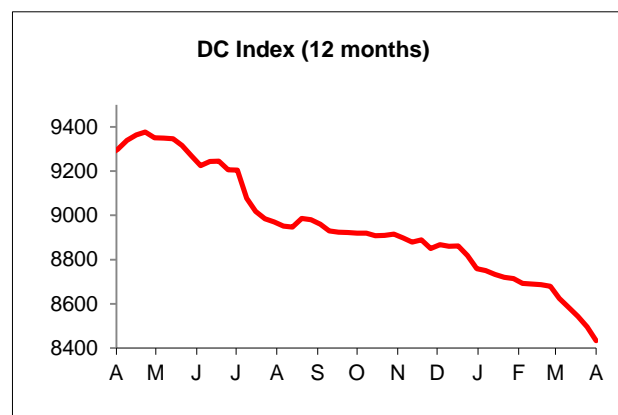
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Key Rates

Interest Rates	20-Apr	13-Apr
Inflation	Mar 2.80%	Feb 3.20%
Bank Rate	5.00%	5.00%
Prime Rate	6.50%	6.50%
14dayBoB**	1.47%	1.47%
91dayBoB**	1.44%	1.44%

** These rates are the weighted average stop out yield at the latest BoB auction

FXrates	20-Apr	13-Apr	change
US\$	0.1040	0.1039	0.10%
£ Stg	0.0740	0.0730	1.37%
Rand	1.2469	1.2497	-0.22%
Euro	0.0843	0.0843	0.00%
Yen	11.1900	11.1800	0.09%
CNH	0.653	0.653	0.00%
AUD	0.1350	0.1332	1.33%
SDR	0.0716	0.0715	0.14%



MARKET COMMENTARY

The **DCI** shed 0.74% to close the week at 8433.72 points. The **FCI** lost 0.20% to close at 1571.12 points. The bourse had its best week of the year thus far in terms of activity with turnover of **BWP182,948,150** off of **43,839,700** shares traded. **CA Sales** accounted for 59% of turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	13-Apr-18	20-Apr-18		
New Plat	8805	9000	195	2.21%
Cresta	113	115	2	1.77%
CA Sales	370	375	5	1.35%
Chobe	967	970	3	0.31%
Sefalana	897	898	1	0.11%
Sechaba	1941	1940	-1	-0.05%
Turnstar	322	318	-4	-1.24%
FNBB	223	220	-3	-1.35%
BIHL	1798	1768	-30	-1.67%
RDCP	229	225	-4	-1.75%
Letlole	205	200	-5	-2.44%
Minergy	91	85	-6	-6.59%
BTCL	115	107	-8	-6.96%
Lucara	1837	1647	-190	-10.34%

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend-gross (thebe)	Interest gross (thebe)	LDR	Payable
RDCP	26.03.2018	Final	0.029	1.407	11.05.2018	25.05.2018
SECHABA	22.03.2018	Final	32		13.04.2018	09.05.2018
RDCP	14.12.2017	Interim	1.604	3.161	13.04.2018	27.04.2018
BIHL	21.02.2018	Final	67		06.04.2018	20.04.2018
BIHL	21.02.2018	Special	35		06.04.2018	20.04.2018
BARCLAYS	15.03.2018	Final	21.123		20.04.2018	11.05.2018
LETLOLE	22.03.2018	Interim	0.05	6.35	06.04.2018	20.04.2018
CA SALES	23.03.2018	Final	5.99cents		13.04.2018	20.04.2018
ENGEN	29.03.2018	Final	31		13.04.2018	15.05.2018
CRESTA	29.03.2018	Final	8		20.04.2018	26.04.2018

ECONOMIC NEWS

Inflation decreases to 2.8% in March – Headline inflation fell to 2.8 percent from 3.2 percent in February 2018. According to the latest data from Statistics Botswana, inflation fell for most commodity groups, including: *food and non-alcoholic beverages* (from 0.4 to 0.1 percent); *alcoholic beverages and tobacco* (from 1.8 to 1.4 percent); *housing, water, electricity, gas and other fuels* (5.8 to 5.7 percent); *transport* (from 5.2 to 4 percent); and *restaurants and hotels* (from 3.5 to 3.3 percent). However, this was partly offset by rising inflation for: *furnishing, household equipment and routine maintenance* (from 2 to 2.3 percent) and *recreation and culture* (from 1.8 to 2.1 percent). Inflation was unchanged for: *clothing and footwear* (2 percent); *health* (1.4 percent); *communication* (1.2 percent); *education* (5.5 percent); and *miscellaneous goods and services* (3.2 percent). The trimmed mean measure of core inflation and inflation excluding administered prices fell from 2.9 to 2.6 percent and 2.2 to 2 percent, respectively.

[Source: Bank of Botswana]

COMPANY NEWS

Letlole Further Cautionary Announcement

Further to the cautionary announcement that was published on the 11 December 2017, Unitholders are advised that the Company is currently in negotiations regarding the acquisition of an Industrial Property which may have a material impact on the values of the Company's Linked Units. The Directors have therefore advised Unitholders to exercise caution in the trading of their Letlole Linked Units and should consult their professional advisers before dealing in their Linked Units until such time as the results of the negotiations are known.

[Source: Botswana Stock Exchange X-News]

Turnstar Trading Statement for the year ended 31 January 2018

There was a delay in the completion of the construction of the new section of the Game City. In addition, the government did not issue trading licenses to the prospective tenants who had signed pre-leases. These issues delayed the leasing of the new wing of Game City. However, the majority of the premises have now been rented and rental revenues have been received during the last few months of the financial year under review. In Tanzania, the delay in the completion of the construction resulted in a delay in the leasing of the new developments. The board has further stated that the current downturn in the economy has affected the Mlimani Commercial Office and Conference Centre revenues. Leasing inquiries are now being received and the commercial offices have commenced tenanting. However, pending the leasing, the group had to incur overheads such as utilities, security, cleaning, etc. The interest charges on the completed construction project, has to be incurred as well. In summary, the delayed income from the newly completed areas has affected the group operating profits. Due to the downturn in the Tanzanian rentals, Mlimani Holdings will report a fair value loss during the reporting period. The US Dollar depreciated against the Botswana Pula, significantly, during the year ended 31 January 2018. This has adversely affected the group results for the year ended 31 January 2018. The foreign exchange translation gains and losses are unrealised and dependant on the US\$/BWP exchange rate as at year end. Further, the group has ensured that, the US Dollar denominated liabilities are serviced by US Dollar income. The board of Turnstar has therefore advised stakeholders that the group's results for the year ended 31 January 2018 will be lower than those reported for the year ended 31 January 2017. The results for the year ended 31 January 2018 will be published on or before 30th April 2018. Therefore, shareholders and investors are advised to exercise caution when trading in the company's securities until such time as a detailed announcement as to the results is made. The information in this trading update has not been reviewed or reported upon by Turnstar's independent auditors.

[Source: Botswana Stock Exchange X-News]

Choppies Contravention of Section 3.19 of the BSE Listings Requirements by failing to publish Interim Financial Statements within three months of the half year end

This notice serves to inform shareholders and market participants of the failure to publish the above stated by Choppies. The company has not published their interim financial statements for the half year ended December 2017 as per the timelines stipulated by the BSE Listings Requirements. Shareholders and market participants are therefore cautioned to the threat of suspension of Choppies's securities and possible termination of the listing of the same.

[Source: Botswana Stock Exchange X-News]

G4S Contravention of Section 3.20 of the BSE Listings Requirements by failing to publish Audited Annual Financial Statements or Preliminary Report within three months of financial year end

This notice serves to inform shareholders and market participants of the failure to publish the above stated by G4S. The company has not published their audited financial statements for the year ended December 2017 as per the timelines stipulated by the BSE Listings Requirements. Shareholders and market participants are therefore cautioned to the threat of suspension of G4S's securities and possible termination of the listing of the same.

[Source: Botswana Stock Exchange X-News]

Olympia Capital Contravention of Section 3.20 of the BSE Listings Requirements by failing to publish Audited Annual Financial Statements or Preliminary Report within three months of financial year end

This notice serves to inform shareholders and market participants of the failure to publish the above stated by Olympia Capital. The company has not published their audited financial statements for the year ended December 2017 as per the timelines stipulated by the BSE Listings Requirements. Shareholders and market participants are therefore cautioned to the threat of suspension of Olympia's securities and possible termination of the listing of the same.

[Source: Botswana Stock Exchange X-News]

Olympia Capital Corporation Trading Statements for year ending 31 December 2017

The board of Olympia has announced that the company's results for the period ending 31 December 2017 are expected to be lower than those reported for the year ended 31 December 2016. Macroeconomic factors in the group's export markets contributed significantly to the decline coupled with decreased local consumer spend on the group's products. The financial information on which these statements are based has not been reviewed or reported on by Olympia Capital's auditors. The detailed results for the year ending 31 December 2017 are expected to be released on or about the 4th May 2018 with the delay emanating from;

- Review by the auditors subject to critical third-party information that has been slow to obtain.
- The accounts are currently in draft status and still need to be reviewed and approved by the board.

[Source: Botswana Stock Exchange X-News]

Minergy Notification of Change in Auditor

Following an ordinary resolution passed by the shareholders of Minergy Limited ("Minergy") on 13 April 2018, shareholders have been advised that Minergy will be adopting and accepting a change in auditors. Grant Thornton Botswana is the incumbent auditor, replacing PricewaterhouseCoopers. PricewaterhouseCoopers were accordingly provided with the relevant notices and availed with the required opportunity to make representations to shareholders with respect to the appointment of Grant Thornton Botswana. PricewaterhouseCoopers duly responded with no objection to the decision nor the wish to make any representations to shareholders in a meeting of shareholders. The appointment of Grant Thornton Botswana as the external auditor to Minergy is effective immediately with Aswin Vaidyanathan acting as the designated audit partner for the 2018 financial year ending 30 June 2018.

[Source: Botswana Stock Exchange X-News]

Primetime Disposal Press Announcement

The Board of PrimeTime Property Holdings Limited ("PrimeTime" or "the Company") has advised linked unitholders that it recently made the following disposal.

Asset The commercial building and freehold land being Plot 689 and 690 Francistown, known as Mantlo House.

The Purchaser Sygol Investment (Proprietary) Limited, an unrelated party of PrimeTime.

Purpose of the Disposal This Disposal is part of the execution of PrimeTime's strategy to create long term value for linked unitholders.

Consideration The sum of P9.25 million gross of agent's commission and other transaction costs, payable in cash.

Effect on net asset value (per PrimeTime linked unit) The impact of this Disposal on the net assets of the Company is not material (3% being recognised as material in terms of the Listing Requirements of the Botswana Stock Exchange).

Effect on net profits (per PrimeTime linked unit) The impact of this Disposal on the net profits of the Company is not material (3% being recognised as material in terms of the Listing Requirements of the Botswana Stock Exchange).

Benefits expected to accrue to the Company as a result of the Disposal The Disposal provides the Company with a unique opportunity to realise a premium over the independently determined carrying value of this Property, being P7,92 million. The cash proceeds will be used to complete the Design Quarter development in Setlhoa, Gaborone.

[Source: Botswana Stock Exchange X-News]

Cresta Notice to Shareholders Unclaimed Dividends

Notice has been given that in terms of clause 7.4.7 of the Cresta Marakanelo Limited Constitution, dividends unclaimed three years after the date they became payable, may become the property of the Company and used for the benefit of the Company. Accordingly, dividends unclaimed by shareholders in respect of the dividends declared for the years 2013 and 2014, cannot be claimed by shareholders after 31 May 2018. Shareholders are advised to note the above and claim their dividends in future within the prescribed three years.

Shareholders who require further information may contact the following:

Dolly Mmereki

DPS Consulting Services (Pty) Limited

Plot 50371 Fairgrounds Office Park

P.O Box 1453 Gaborone

Tel: +267 3952011, Fax: +267 3973901

Email address: dolly.mmereki@pwc.com

Shareholders who intend to lodge a claim are requested to do so in writing, addressed to the above. The deadline to submit a claim in writing is 31 May 2018.

[Source: Botswana Stock Exchange X-News]

CA Sales Dealings in Securities

Shareholders are referred to the director's dealing announcement dated 17 April 2018. In compliance with the BSE and 4AX Listings Requirements, the following information has been disclosed:

Name and designation of Director: FW Britz, Chief Executive Officer: CA Sales

Nature of interest: Direct beneficial

Nature of transaction: Settlement of awards in terms of the Executive share option scheme

Date of award: 1 January 2016

Date of vesting: 17 April 2018

Number of performance and restricted shares granted: 6 080 550

Vesting price per share: R1.86

Net shares settled: 1 942 692

Total value of performance and restricted shares settled: R3 613 407.12

Period of vesting: Before 25 April 2018

Date of transaction: 17 April 2018

Nature of transaction: Net equity settlement

Clearance to trade granted: Yes

Name and designation of Director: TP Rogers, Director: CA Sales Holdings Limited

Nature of transaction: Settlement of awards in term of the Executive share option scheme

Date of award: 1 January 2016

Date of vesting: 17 April 2018

Number of performance and restricted shares settled: 6 081 600

Vesting price per share: R1.86

Net shares settled: 1 943 028

Total value of performance and restricted shares settled: R 3 614 032.08

Period of vesting: Before 25 April 2018

Date of transactions: 17 April 2018

Nature of transaction: Net equity settlement

Clearance to trade granted: Yes

A total of 3 885 720 new ordinary shares will be listed on the BSE on 20 April 2018 or as soon as possible.

[Source: Botswana Stock Exchange X-News]

Primetime Unaudited Interim Financial Results Feb 2018

Primetime has released interim results. Highlights include a 17.7% increase in contractual lease revenue to BWP60.3 million (2017: BWP51.2 million). Operating expenses were up 19.2% to BWP24 million (2017: BWP20.2 million). Profit from operations increased 9.4% to BWP49.1 million (2016: BWP44.9 million). Interest expense was 2.4% higher to BWP19.5 million (2017: BWP19 million). Net profit rose 8.6% to BWP26.7 million (2017: BWP24.6 million). The balance sheet grew 4.9% to BWP1.30 billion (2017: BWP1.24 billion).

[Source: Company Financials]

GAINERS AND LOSERS:YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-17	20-Apr-18		
A-CAP Resources	35	39	4	11.43%
CA Sales	351	375	24	6.84%
Chobe	917	970	53	5.78%
Wilderness	550	580	30	5.45%
Cresta	113	115	2	1.77%
New Gold	11,950	12,070	120	1.00%
Barclays	610	612	2	0.33%
Afinitas	105	105	0	0.00%
Primetime	315	315	0	0.00%
Tlou	156	156	0	0.00%
Raven	5	5	0	0.00%
NewFunds	4,777	4,777	0	0.00%
FPC	250	250	0	0.00%
Sechaba	1,947	1940	-7	-0.36%
Shumba	116	115	-1	-0.86%
NAP	321	318	-3	-0.93%
Engen	1060	1050	-10	-0.94%
Letshego	188	185	-3	-1.60%
Furnmart	55	54	-1	-1.82%
New Plat	9,310	9,000	-310	-3.33%
Turnstar	329	318	-11	-3.34%
Stanchart	514	494	-20	-3.89%
RDCP	235	225	-10	-4.26%
Coreshares	4,100	3,925	-175	-4.27%
BIHL	1,854	1,768	-86	-4.64%
FNBB	233	220	-13	-5.58%
Letlole	215	200	-15	-6.98%
G4S	399	370	-29	-7.27%
Sefalana	975	898	-77	-7.90%
Choppies	242	220	-22	-9.09%
BOD	22	20	-2	-9.09%
Lucara	1,900	1,647	-253	-13.32%
AFR	27	22	-5	-18.52%
Minergy	105	85	-20	-19.05%
BTCL	184	107	-77	-41.85%

Indices	19-Apr-18	12-Apr-18	6 Day %
BBI	180.45	180.16	0.16
GovI	180.31	180.09	0.12
CorpI	180.67	180.22	0.25
BBI Fixed	100.18	100.03	0.15

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB016	31/Oct/19	8.00%	-	-	103.26	-	-	156	Apr 30 / Oct31
BBS 004	26/Nov/19	11.10%	-	-	111.35	-	-	75	May 26 / Nov 26
BBS 005	3/Dec/23	11.20%	-	-	129.48	-	-	150	Jun 3 / Dec 3
BBS 006	4/Aug/18	-	-	-	99.97	-	-	110	Feb 4/Aug 4
BDC 001*	9/Jun/23	-	-	-	103.34	-	-	82.00	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	-	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	-	-	-	142.50	9 Jun/9 Dec
BHC020	10/Dec/20	10.10%	-	-	-	-	-	103	Jun10/ Dec 10
BVI 001	7/May/18	11.23%	-	-	101.97	-	-	70	May 7/Nov7
FML025	23/Oct/25	8.20%	-	-	114.85	-	-	150	Apr23/Oct23
FNBB005*	11/Nov/20	-	-	-	100.03	-	-	126	Feb11/ Mar11/ Aug11/ Nov11
FNBB006*	11/Nov/22	-	-	-	100.04	-	-	112	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	-	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	101.60	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	-	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL002	24/Feb/20	15.00%	-	-	-	-	-	21.8	30 June & 31 Dec
GBL003	31/Dec/20	15.00%	-	-	-	-	-	15	30 June & 31 Dec
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
GBL005	23/Mar/19	11.00%	-	-	-	-	-	5	30 June & 31 Dec
BW005	12/Sep/18	10.00%	1.90%	1.80%	104.23	23,348,404.80	22,400	2008	Mar 12/ Sep 12
BW007	10/Mar/25	8.00%	4.35%	4.25%	121.75	21,914,591.40	18,000	1974	Mar 10/ Sep 10
BW008	8/Sep/20	7.75%	3.60%	3.60%	109.94	60,465,592.00	55,000	2147	Mar 8/Sep 8
BW011	10/Sep/31	7.75%	5.00%	4.90%	129.84	-	-	1903	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.25%	5.15%	111.62	-	-	1328	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.90%	3.75%	102.94	-	-	250	Jun 7/ Dec 7
DPCF005	2/Jun/19	10.60%	-	-	113.80	-	-	100	June 3 / Dec 3
DPCF006	2/Jun/22	10.75%	-	-	-	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	-	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	-	-	-	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	108.72	-	-	200	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	113.97	-	-	25	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	100.63	-	-	56	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	100.72	-	-	49	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70	May29/Nov29
SBBL063	15/Oct/19	-	-	-	103.22	-	-	98	Apr15/Oct15
SBBL064*	18/Jun/20	-	-	-	0.00	-	-	128	Mar18/Jun18/Sep18/Dec18
SBBL065*	18/Jun/20	-	-	-	103.59	-	-	153	Jun18/Dec18
SBBL066*	15/Jun/27	-	-	-	100.02	-	-	140	15 Sep, 15 Dec, 15 Mar & 15 Jun
SBBL067	15/Jun/21	7.80%	-	-	102.23	-	-	60	15 Dec & 15 Jun
SCBB 003	20/Dec/20	10.50%	-	-	114.32	-	-	50	June20 / Dec 20
SCBB 006*	12/May/21	-	-	-	99.99	-	-	70	May12/Aug12/Nov12/Feb 12
SCBB 007*	27/Jun/22	-	-	-	0.00	-	-	50	Jun27/Sep27/Dec27/Mar27
SCBB 008	27/Jun/22	8.20%	-	-	128.23	-	-	127	Dec 27/Jun 27
WUC001	26/Jun/18	10.65%	-	-	103.00	-	-	195	Dec 27/Jun 26
WUC002	26/Jun/26	10.60%	-	-	133.17	-	-	205	Dec 27/Jun 26
Total						105,728,588.20	95,400	13,664	

* Variable Coupon Rate

** USD

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