



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	6-Apr-18	29-Mar-18	Wkly %	YTD %
DCI	8543.54	8589.64	-0.54	-3.57
FCI	1574.19	1574.19	0.00	-0.05

12 month range		Week ending:				6-Apr-18								12 months rolling		
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares			
t	t	t	t	t	t	t	t	%	x	x	Pm	Pm				
DOMESTIC																
<i>Commercial Banks</i>																
611	524	BARCLAYS	605	610	610	610 - 611	4,984	30.4	5.0	2.7	12.0	5,198	432.1	852,161,252		
280	224	FNBB	220	225	225	225	46,540	10.2	4.5	2.0	10.9	5,768	529.1	2,563,700,000		
760	494	STANCHART	450	-	494	494	2,000	15.4	3.1	1.9	0.0	1,474	-189.3	298,350,611		
<i>Financial Services</i>																
1,885	1,785	BIHL	1,782	1,799	1,799	1,799	262	145.2	8.1	1.7	14.5	5,080	349.3	282,370,652		
228	186	LETSHEGO*	184	186	186	186	7,503,696	20.0	10.7	0.9	5.9	3,988	681.2	2,144,045,175		
<i>Tourism/Hospitality</i>																
966	803	CHOBE	966	-	966	966	1,000	46.3	4.8	3.1	12.0	864	71.9	89,439,642		
575	520	WIL	575	580	575	-	0	15.3	2.7	2.2	15.9	1,365	85.9	237,437,353		
131	110	CRESTA	112	-	112	112	5,000	13.0	11.6	1.2	7.9	207	26.2	184,634,944		
<i>Energy</i>																
1,060	982	ENGEN	-	1,060	1,050	1050 - 1060	1,297	80.2	7.6	3.1	11.4	1,677	147.5	159,722,220		
<i>Mining</i>																
105	90	MINERGY	-	-	91	-	0	-	-	5.5	0.0	369	-27.0	405,973,065		
<i>Consumer Services</i>																
407	370	G4S BOTSWANA*	-	370	370	369 - 370	15,000	20.3	5.5	3.1	11.3	296	26.2	80,000,000		
<i>Retail & Wholesale</i>																
256	229	CHOPPIES	-	229	229	229	2,091	2.0	0.9	2.0	40.0	2,985	74.6	1,303,628,341		
65	53	FURNMART*	54	-	54	-	0	3.3	6.1	0.5	5.1	327	64.6	606,446,080		
1,116	880	SEFALANA	880	898	880	880 - 898	7,719	32.4	3.7	1.4	16.7	2,206	131.9	250,726,709		
<i>Property</i>																
233	202	LETLOLE	-	206	205	-	0	12.1	5.9	0.8	6.8	574	84.9	280,000,000		
322	304	NAP	315	318	318	318	300	20.5	6.4	1.4	9.6	1,922	199.4	604,397,124		
316	313	PRIMETIME	312	315	315	314 - 315	5,614	14.8	4.7	1.1	27.2	771	28.3	244,650,684		
275	230	RDCP	225	230	230	230	56,188	8.8	3.8	0.6	6.0	799	133.2	347,547,222		
330	320	TURNSTAR	-	325	325	325 - 327	6,293	18.1	5.6	1.1	7.9	1,859	235.6	572,153,603		
256	245	FPC	225	257	250	-	0	12.3	4.9	1.2	12.8	998	78.1	399,384,638		
<i>ICT</i>																
185	120	BTCL	118	120	120	119 - 120	38,484	13.7	11.4	0.7	5.1	1,260	247.5	1,050,000,000		
<i>Investment Holding</i>																
-	-	OLYMPIA	10	25	20	-	0	0.0	0.0	0.2	2.7	6	2.1	28,600,000		
<i>Beverages</i>																
2,100	1,941	Sechaba**	-	1,940	1,941	-	0	55.5	2.9	4.6	23.1	2,582	111.6	133,014,875		
<i>Venture Capital</i>																
105	94	AFINITAS	-	-	105	-	0	-	-	3.2	0.0	225	-12.5	213,946,250		
Domestic sector totals and weighted averages							7,696,468		5.5	1.8	13.5	42,802	3,512.3	13,332,330,440		
FOREIGN																
<i>Main board</i>																
<i>Financial Services</i>																
-	-	BLUE	-	-	40	-	0	0.0	0.0	36.3	72.5	3,065	42.3	7,662,879,915		
-	-	INVESTEC	-	-	5,315	-	0	293.4	5.5	0.3	2.1	16,515	7,683.4	310,722,744		
<i>FMCG</i>																
370	345	CA SALES	-	-	370	-	0	4.1	1.1	1.7	11.9	1,645	137.9	444,634,430		
<i>Mining</i>																
-	-	ANGLO	20,966	21,893	21,800	-	0	909.8	4.2	1.1	7.8	306,391	39,142	1,405,465,332		
117	115	SHUMBA**	-	115	115	115	500	0.0	0.0	3.8	0.0	317	-1.6	275,452,343		
-	-	TLOU	-	-	156	-	0	0.0	0.0	1.2	0.0	510	-27.3	327,196,693		
<i>Venture capital</i>																
39	35	A-CAP RESOURCES	39	52	39	-	0	0.0	0.0	0.9	0.0	366	-20.4	938,542,730		
23	18	BOD	-	20	20	20	1,000	0.0	0.0	0.8	0.0	92	-3.8	459,047,208		
2,409	1,837	LUCARA	1,338	1,499	1,837	-	0	69.2	3.8	3.8	11.6	7,269	627.8	395,719,334		
5	5	RAVEN	-	5	5	-	0	0.0	0.0	0.0	0.0	43	-	850,375,705		
Foreign Sector Totals							1,500		4.1	1.4	0.0	336,214	47,579.9	13,070,036,434		
<i>ETF</i>																
4166	3666	CORESHARES	3,913	3,985	3887	3,887	150	224.2	5.8					726,860		
-	-	NEW FUNDS	-	-	-	-	0	58.7						100,000		
12885	11875	NEW GOLD	12,150	12,250	11,910	-	0							2,950,000		
9775	8910	NEWPLAT	8,570	8,710	8,910	-	0							2,600,000		
ETF Totals							150									
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							7,698,118		4.2	0.0	0.0	379,016	51,092.3	26,408,743,734		
* Adjusted for split																
**PAT has been annualized																
UNLISTED																
-	-	KYS	75	100	99	-	-	4.6	4.6	1.2	8.2	44	5.4	44,547,151		
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000		

Prime Plaza, Marula Building, North Wing, Ground Floor, Plot 74358, New CBD, Private Bag 00113, Gaborone

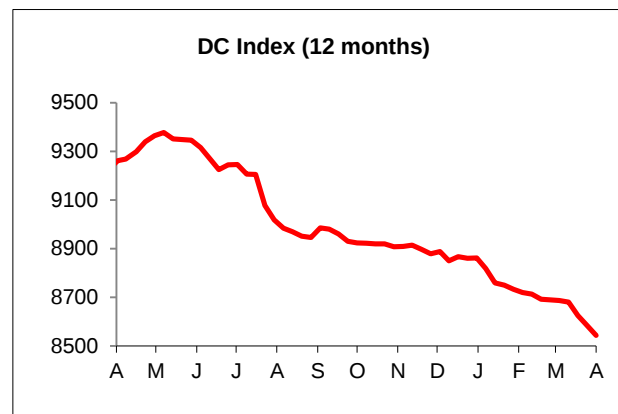
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Key Rates

Interest Rates	6-Apr	29-Mar
Inflation	Feb 3.20%	Jan 3.10%
Bank Rate	5.00%	5.00%
Prime Rate	6.50%	6.50%
14dayBoB**	1.47%	1.47%
91dayBoB**	1.44%	1.42%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	6-Apr	29-Mar	change
US\$	0.1037	0.1049	-1.14%
£ Stg	0.0741	0.0745	-0.54%
Rand	1.2462	1.2348	0.92%
Euro	0.0848	0.0851	-0.35%
Yen	11.1300	11.1800	-0.45%
CNH	0.6547	0.659	-0.65%
AUD	0.1351	0.1367	-1.20%
SDR	0.0716	0.0722	-0.83%



MARKET COMMENTARY

The **DCI** shed 0.54% to close the week at 8543.54 points. The **FCI** was flat at 1574.19 points. The short trading week saw turnover of **BWP14,486,122** off of **7,698,118** shares traded.

It was red across the board, with no gainers for the week. **Choppies** was the biggest loser, dipping by 13 thebe to close at 229 thebe.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	29-Mar-18	6-Apr-18		
Barclays	611	610	-1	-0.16%
Stanchart	495	494	-1	-0.20%
Turnstar	327	325	-2	-0.61%
Engen	1060	1050	-10	-0.94%
Sefalana	899	880	-19	-2.11%
Coreshares	4101	3887	-214	-5.22%
Choppies	242	229	-13	-5.37%

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend-gross (thebe)	Interest gross (thebe)	LDR	Payable
RDCP	26.03.2018	Final	0.029	1.407	11.05.2018	25.05.2018
SECHABA	22.03.2018	Final	32		13.04.2018	09.05.2018
RDCP	14.12.2017	Interim	1.604	3.161	13.04.2018	27.04.2018
WIL	03.03.2018	Interim	16.5		23.03.2018	03.04.2018
BIHL	21.02.2018	Final	67		06.04.2018	20.04.2018
BIHL	21.02.2018	Special	35		06.04.2018	20.04.2018
LETSHEGO	28.02.2018	Final	9		29.03.2018	13.04.2018
LETSHEGO	28.02.2018	Special	4.1		29.03.2018	13.04.2018
BARCLAYS	15.03.2018	Final	21.123		20.04.2018	11.05.2018
LETLOLE	22.03.2018	Interim	0.05	6.35	06.04.2018	20.04.2018
CA SALES	23.03.2018	Final	5.99cents		13.04.2018	20.04.2018
ENGEN	29.03.2018	Final	31		13.04.2018	TBA
CRESTA	29.03.2018	Final	8		20.04.2018	26.04.2018

COMPANY NEWS

Closed Period for trading in BTCL shares

The preparation of BTC's financial results for the full year ended 31st March 2018 has started and the financial results are expected to be published on or before 30th June 2018. BTC has declared a closed period from 4th April 2018 to the date of publication of the financial results, which is envisaged to be on or before 30th June 2018. Any changes to the publication date will be communicated in writing. During this period, members of the BTC Board, Staff of BTC and their immediate family members are prohibited from dealing in BTC shares, except as provided under the BTC Share Dealing Policy, as it could be deemed that they may be aware of unpublished price sensitive information. Unpublished price sensitive information is information affecting a company, which if released is likely to materially affect the company's share price.

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS:YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-17	6-Apr-18		
A-CAP Resources	35	39	4	11.43%
CA Sales	351	370	19	5.41%
Chobe	917	966	49	5.34%
Wilderness	550	575	25	4.55%
Barclays	610	610	0	0.00%
Afinitas	105	105	0	0.00%
Primetime	315	315	0	0.00%
Tlou	156	156	0	0.00%
Raven	5	5	0	0.00%
NewFunds	4,777	4,777	0	0.00%
FPC	250	250	0	0.00%
Sechaba	1,947	1941	-6	-0.31%
New Gold	11,950	11,910	-40	-0.33%
Shumba	116	115	-1	-0.86%
Cresta	113	112	-1	-0.88%
NAP	321	318	-3	-0.93%
Engen	1060	1050	-10	-0.94%
Letshego	188	186	-2	-1.06%
Turnstar	329	325	-4	-1.22%
Furnmart	55	54	-1	-1.82%
RDCP	235	230	-5	-2.13%
BIHL	1,854	1,799	-55	-2.97%
Lucara	1,900	1,837	-63	-3.32%
FNBB	233	225	-8	-3.43%
Stanchart	514	494	-20	-3.89%
New Plat	9,310	8,910	-400	-4.30%
Letlole	215	205	-10	-4.65%
Coreshares	4,100	3,887	-213	-5.20%
Choppies	242	229	-13	-5.37%
G4S	399	370	-29	-7.27%
BOD	22	20	-2	-9.09%
Sefalana	975	880	-95	-9.74%
Minergy	105	91	-14	-13.33%
AFR	27	22	-5	-18.52%
BTCL	184	120	-64	-34.78%

Indices	5-Apr-18	28-Mar-18	6 Day %
BBI	180.16	179.98	0.10
GovI	180.09	179.96	0.07
CorpI	180.22	179.98	0.13
BBI Fixed	100.03		

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB016	31/Oct/19	8.00%	-	-	103.26	-	-	156	Apr 30 / Oct31
BBS 004	26/Nov/19	11.10%	-	-	111.35	-	-	75	May 26 / Nov 26
BBS005	3/Dec/23	11.20%	-	-	129.48	-	-	150	Jun 3 / Dec 3
BBS 006	4/Aug/18		-	-	99.97	-	-	110	Feb 4/Aug 4
BDC 001*	9/Jun/23		-	-	103.34	-	-	225.26	9 Jun/9 Dec
BDCL002*	16/Aug/22		-	-		-	-	131.50	16 Feb & 16 Aug
BHC020	10/Dec/20	10.10%	-	-	-	-	-	103	Jun10/ Dec 10
BVI 001	7/May/18	11.23%	-	-	101.97	-	-	70	May 7/Nov7
FML025	23/Oct/25	8.20%	-	-	114.85	-	-	150	Apr23/Oct23
FNBB005*	11/Nov/20		-	-	100.03	-	-	126	Feb11/ Mar11/ Aug11/ Nov11
FNBB006*	11/Nov/22		-	-	100.04	-	-	112	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26		-	-	-	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	101.60	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	-	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL002	24/Feb/20	15.00%	-	-	-	-	-	21.8	30 June & 31 Dec
BW005	12/Sep/18	10.00%	1.90%	1.80%	108.93	-	-	2008	Mar 12/ Sep 12
BW007	10/Mar/25	8.00%	4.35%	4.25%	126.00	-	-	1974	Mar 10/ Sep 10
BW008	8/Sep/20	7.75%	3.60%	3.60%	113.53	-	-	2147	Mar 8/Sep 8
BW011	10/Sep/31	7.75%	5.00%	4.90%	129.84	-	-	1903	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.25%	5.15%	111.62	-	-	1328	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.90%	3.75%	102.94	-	-	250	Jun 7/ Dec 7
DPCF005	2/Jun/19	10.60%	-	-	113.80	-	-	100	June 3 / Dec 3
DPCF006	2/Jun/22	10.75%	-	-	-	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	-	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	-	-	-	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	108.72	-	-	200	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	113.97	-	-	25	8 May / 8 Nov
PTP021*	10/Jun/21		-	-	100.63	-	-	56	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	100.72	-	-	49	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70	May29/Nov29
SBL063	15/Oct/19		-	-	103.22	-	-	98	Apr15/Oct15
SBL064*	18/Jun/20		-	-	0.00	-	-	128	Mar18/Jun18/Sep18/Dec18
SBL065*	18/Jun/20		-	-	103.59	-	-	153	Jun18/Dec18
SBL066*	15/Jun/27		-	-	100.02	-	-	140	15 Sep, 15 Dec, 15 Mar & 15 Jun
SBL067	15/Jun/21	7.80%	-	-	102.23	-	-	60	15 Dec & 15 Jun
SCBB 003	20/Dec/20	10.50%	-	-	114.32	-	-	50	June20 / Dec 20
SCBB 006*	12/May/21		-	-	99.99	-	-	70	May 12/Aug12/Nov12/Feb 12
SCBB 007*	27/Jun/22		-	-	0.00	-	-	50	Jun27/Sep27/Dec27/Mar27
SCBB 008	27/Jun/22	8.20%	-	-	128.23	-	-	127	Dec 27/Jun 27
WUC001	26/Jun/18	10.65%	-	-	103.00	-	-	195	Dec 27/Jun 26
WUC002	26/Jun/26	10.60%	-	-	133.17	-	-	205	Dec 27/Jun 26
Total						0.00	0	13,620	

* Variable Coupon Rate

** USD

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