



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	15-Nov-19	8-Nov-19	Wkly %	YTD %
DCI	7531.86	7530.79	0.01	-4.08
FCI	1564.54	1564.54	0.00	-0.37

12 month range		Week ending:			15-Nov-19		12 months rolling						
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
t	t	t	t	t	t	t	t	%	x	x	Pm	Pm	
DOMESTIC													
<i>Commercial Banks</i>													
205	204	ABC	-	204	204	470	2.59	1.3	1.4	18.1	1,479	81.9	725,000,000
545	521	BARCLAYS	-	545	545	7,298	32.6	6.0	2.2	8.4	4,644	552.2	852,161,252
285	235	FNBB	-	285	285	14,553	14.8	5.2	2.2	9.9	7,250	732.5	2,543,700,000
383	165	STANCHART	165	167	167	0	7.4	4.4	0.4	17.7	498	28.2	298,350,611
<i>Financial Services</i>													
1,750	1,749	BIHL	-	1,750	1,750	64,217	120.8	6.9	1.8	17.8	4,941	277.8	282,370,652
182	79	LETSHEGO	-	79	79	19,678,994	7.0	8.9	0.4	3.4	1,694	503.8	2,144,045,175
<i>Tourism/Hospitality</i>													
1,071	1,040	CHOBE	1,071	-	1,071	9,457	55.5	5.2	2.7	10.8	958	89.0	89,439,642
133	120	CRESTA	133	-	133	30,000	0.0	0.0	1.2	7.0	246	34.9	184,634,944
<i>Agriculture</i>													
580	300	SEEDCO	-	-	300	0	3.2	1.1	1.3	27.8	1,142	41.2	380,816,577
<i>Energy</i>													
1,040	1,037	ENGEN	-	1,038	1,038	0	50.8	4.9	2.7	14.4	1,658	115.2	159,722,220
<i>Mining</i>													
110	105	MINERGY	110	115	110	0	-	-	5.6	0.0	474	-29.3	431,086,245
<i>Consumer Services</i>													
364	350	G4S BOTSWANA	-	350	350	0	24.8	7.1	2.3	8.5	280	33.0	80,000,000
<i>Retail & Wholesale</i>													
70	64	CHOPPIES	-	-	69	0	2.0	2.9	0.6	10.4	900	86.7	1,303,628,341
895	855	SEFALANA	895	-	895	64,891	34.7	3.9	1.3	11.3	2,244	198.6	250,726,709
<i>Property</i>													
219	176	LETLOLE	219	-	219	1,743,548	18.4	8.4	0.8	11.6	613	53.1	280,000,000
325	321	NAP	315	324	324	2,150	23.3	7.2	1.4	9.9	1,958	198.7	604,397,124
307	293	PRIMETIME	-	293	293	500	16.8	5.7	0.9	5.7	717	126.3	244,650,684
225	220	RDCP	-	225	225	0	10.7	4.8	0.7	8.6	790	91.9	350,982,285
297	282	TURNSTAR	-	282	282	0	16.7	5.9	1.0	13.3	1,613	121.3	572,153,603
250	246	FPC	-	246	246	0	15.8	6.4	1.2	9.6	1,049	109.3	426,530,831
<i>ICT</i>													
114	87	BTCL	-	105	105	13,954	8.6	8.2	0.5	6.8	1,103	162.1	1,050,000,000
<i>Investment Holding</i>													
12	12	OLYMPIA	-	15	12	17,154	0.0	0.0	0.1	4.4	3	0.8	28,600,000
<i>Beverages</i>													
2,202	2,000	SECHABA	-	-	2,202	2,506	131.4	6.0	4.1	9.0	2,436	269.7	110,616,859
<i>Venture Capital</i>													
99	99	AFINITAS	-	99	99	0	-	-	3.3	0.0	212	-10.1	213,946,250
Domestic sector totals and weighted averages						21,649,692		5.5	1.7	11.4	38,902	3,868.8	13,607,560,004
FOREIGN													
<i>Main board</i>													
<i>Financial Services</i>													
-	-	INVESTEC	-	-	5,315	0	317.8	6.0	0.2	2.0	16,950	8,625.2	318,904,709
<i>FMCG</i>													
378	377	CA SALES	-	377	377	0	5.0	1.3	1.7	11.5	1,694	146.7	449,219,484
<i>Mining</i>													
-	-	ANGLO	-	-	21,800	0	1,138.6	5.2	0.9	5.4	306,133	56,906	1,404,281,116
115	110	SHUMBA	-	110	110	0	0.0	0.0	5.1	0.0	321	-22.2	291,819,493
80	80	TLOU	-	-	80	0	0.0	0.0	0.7	0.0	360	-19.8	450,180,185
<i>Venture capital</i>													
39	39	A-CAP RESOURCES	-	39	39	0	0.0	0.0	0.9	0.0	340	-64.9	871,884,866
15	15	BOD	9	14	15	0			0.8	0.0	94	-8.0	626,555,235
1,600	1,329	LUCARA	-	1,197	1,329	0	72.6	5.5	2.0	41.6	5,274	126.9	396,858,168
5	5	RAVEN	-	-	5	0					485		9,691,196,993
Foreign Sector Totals						0		5.1	0.9	5.8	331,651	65,690.3	14,500,900,249
ETF													
5145	5020	NEW FUNDS	5,016	5,148	5019	0	130						100,000
16285	12050	NEW GOLD	14,890	14,597	14,850	172							2,950,000
10075	8065	NEWPLAT	9,250	9,413	10,075	0							2,600,000
ETF Totals						172							
Seralla OTC Board													
117	110	BBS	-	-	110	0	5.7	5.1	0.5	10.7	536	49.9	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						21,649,864		5.2	0.9	6.4	371,089	69,609.0	28,601,562,801
UNLISTED													
100	100	KYS	100	115	100	128,626	15.7	15.7	1.1	17.0	45	2.6	44,547,151
-	-	PANGAEA	-	-	135	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

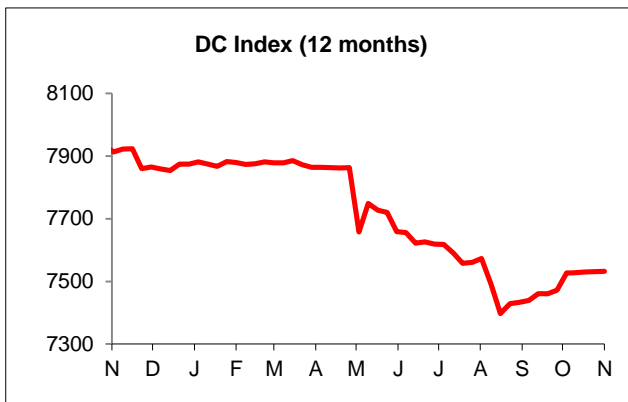
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Key Rates

Interest Rates	15-Nov	8-Nov
Inflation	Oct 2.40%	Sept 3.00%
Bank Rate	4.75%	4.75%
Prime Rate	6.25%	6.25%
7dayBoBC**	1.41%	1.41%
91dayBoBC**	1.48%	1.48%

** These rates are the weighted average stop out yield at the latest BoB auction

FXrates	15-Nov	8-Nov	change
US\$	0.0918	0.0919	-0.11%
£ Stg	0.0713	0.0717	-0.56%
Rand	1.3578	1.3575	0.02%
Euro	0.0833	0.0831	0.24%
Yen	9.9700	10.0400	-0.70%
CNH	0.6437	0.6414	0.36%
AUD	0.1341	0.1333	0.59%
SDR	0.0668	0.0668	0.00%



MARKET COMMENTARY

The **DCI** gained a marginal 0.01% to close the week at 7531.86 points. In contrast, the **FCI** remained flat at 1564.54 points. **Cresta** and **Letlole** were the week's gainers, ticking up by a thebe each to close at 133 thebe and 219 thebe respectively. ETF **New Gold** was the sole loser, shedding 545 thebe to close at 14850 thebe.

Turnover for the week amounted to **BWP21,398,606** off of **21,649,864** securities traded. **Letshego** (73%) and **Letlole** (18%) were the biggest contributors to turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	8-Nov-19	15-Nov-19		
Cresta	132	133	1	0.76%
Letlole	218	219	1	0.46%
New Gold	15395	14850	-545	-3.54%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
FNBB	AGM	06.11.2019 @ 13h00	Hilton Hotel, Gaborone
MINERGY	AGM	11.12.2019 @ 0830	Minergy Boardroom, Unit B3 & B4, Plot 43175, Phakalane, Gaborone

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
PRIMETIME	22.10.2019	Interim		2	12.11.2019	22.11.2019
TURNSTAR	14.10.2019	Interim	0.4507	8.5493	29.11.2019	11.12.2019
BancABC	23.09.2019	Final	2.8		15.10.2019	22.11.2019

COMPANY NEWS

G4S Renewal of Cautionary Announcement

Shareholders have been referred to the Cautionary Announcement published on X-News on 4 July 2019 and the Renewal of Cautionary Announcement published on X-News on 10 September and 09 October 2019. Shareholders have been advised that the Company continues to pursue discussions with regard to the transaction under consideration, which if proceeded with, and implemented, may have an impact on the price of shares in the Company. Shareholders and investors are advised to consult their professional advisors and to continue to exercise caution when dealing with shares in the Company.

[Source: Botswana Stock Exchange X-News]

Letlole La Rona Resignation of Director

In accordance with the of Botswana Stock Exchange Limited Listings requirements, the Board of Directors of Letlole La Rona Limited (LLR) has notified its unitholders that Mr. Bafana K. Molomo, a director of the Company, has tendered his resignation, effective 12th November 2019. Mr. Molomo's resignation has been accepted by the Board. The Board has put on record their gratitude to Mr. Molomo for his valued service and contribution to the Company during his tenure and wish him well in all his future endeavours.

[Source: Botswana Stock Exchange X-News]

FPC Notice of Change of Company Secretary

In line with the Listing Requirements of the Botswana Stock Exchange (BSE), the Board of Directors of The Far Property Company Limited (FPC) has notified its unitholders and the public regarding the below changes. The Board of Directors of The Far Property Company Limited (FPC) has announced the appointment of Kingsway (Proprietary) Limited as company secretary effective 12th November 2019.

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-18	15-Nov-19		
Letlole	176	219	43	24.43%
New Gold	12,640	14,850	2,210	17.48%
FNBB	245	285	40	16.33%
New Plat	8,690	10075	1,385	15.94%
Cresta	120	133	13	10.83%
BTCL	95	105	10	10.53%
Sechaba	2,000	2202	202	10.10%
NewFunds	4,777	5,019	242	5.07%
Barclays	522	545	23	4.41%
Minergy	106	110	4	3.77%
ABC	200	204	4	2.00%
Chobe	1,050	1,071	21	2.00%
Sefalana	878	895	17	1.94%
RDCP	222	225	3	1.35%
A-CAP Resources	39	39	0	0.00%
BIHL	1,750	1,750	0	0.00%
BOD	15	15	0	0.00%
Choppies	69	69	0	0.00%
Olympia	12	12	0	0.00%
Raven	5	5	0	0.00%
Engen	1040	1038	-2	-0.19%
CA Sales	378	377	-1	-0.26%
NAP	325	324	-1	-0.31%
FPC	250	246	-4	-1.60%
BBS	112	110	-2	-1.79%
Turnstar	290	282	-8	-2.76%
G4S	364	350	-14	-3.85%
Primetime	305	293	-12	-3.93%
Shumba	115	110	-5	-4.35%
Wilderness	656	625	-31	-4.73%
Afinitas	105	99	-6	-5.71%
Lucara	1,600	1,329	-271	-16.94%
Seedco	550	300	-250	-45.45%
Tlou	156	80	-76	-48.72%
Letshego	162	79	-83	-51.23%
Stanchart	380	167	-213	-56.05%

	14-Nov-19	7-Nov-19	6 Day %
BBI	191.76	191.40	0.19
GovI	189.66	189.39	0.14
CorpI	197.51	196.93	0.29
BBI Fixed	105.92	105.75	0.16

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	100.00	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.00	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS 004	26/Nov/19	11.10%	-	-	103.55	-	-	75	May 26 / Nov 26
BBS005	3/Dec/23	11.20%	-	-	124.01	-	-	150	Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	101.01	-	-	82.00	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	101.37	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	99.99	369,950.71	370	142.50	9 Jun/9 Dec
BHC020	10/Dec/20	10.10%	-	-	-	-	-	103	Jun10/ Dec 10
BHC025	10/Dec/25	-	-	-	-	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
CGL001	9/Apr/24	6.56%	-	-	99.99	-	-	129	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	113.02	-	-	150	Apr23/Oct23
FNBB005*	11/Nov/20	-	-	-	99.99	-	-	126	Feb11/ Mar11/ Aug11/ Nov11
FNBB006*	11/Nov/22	-	-	-	99.98	-	-	112	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	100.00	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	101.04	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	99.99	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL002	24/Feb/20	15.00%	-	-	-	-	-	21.8	30 June & 31 Dec
GBL003	31/Dec/20	15.00%	-	-	-	-	-	15	30 June & 31 Dec
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
BW007	10/Mar/25	8.00%	3.72%	3.52%	122.34	-	-	2124	Mar 10/ Sep 10
BW008	8/Sep/20	7.75%	2.70%	2.50%	105.48	-	-	2147	Mar 8/Sep 8
BW011	10/Sep/31	7.75%	5.05%	4.95%	125.75	-	-	2103	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.20%	5.10%	113.09	-	-	1528	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.30%	3.10%	106.23	-	-	1276	Jun 7/ Dec 7
BW014	5/Sep/29	4.80%	5.30%	5.30%	97.38	-	-	1390	Mar 5/Sep 5
BW015	2/Sep/43	5.30%	5.30%	5.20%	101.60	-	-	651	Mar 2/Sep 2
DPCF006	2/Jun/22	10.75%	-	-	118.75	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	135.98	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.30	-	-	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	108.04	-	-	200	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	113.07	-	-	25	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	101.09	-	-	56	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	101.07	-	-	49	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	0.00	-	-	70	May 29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.4	29 June, 29 Sep, 29 Dec & 29 Mar
SBBL064*	18/Jun/20	-	-	-	99.98	-	-	128	Mar18/Jun18/Sep18/Dec18
SBBL065*	18/Jun/20	-	-	-	102.23	-	-	153	Jun18/Dec18
SBBL066*	15/Jun/27	-	-	-	99.98	-	-	140	15 Sep, 15 Dec, 15 Mar & 15 Jun
SBBL067	15/Jun/21	7.80%	-	-	101.93	-	-	60	15 Dec & 15 Jun
SCBB 003	20/Dec/20	10.50%	-	-	108.50	-	-	50	June20 / Dec 20
WUC002	26/Jun/26	10.60%	-	-	128.01	-	-	205	Dec 27/Jun 26
Total						369,950.71	370	14,968	

* Variable Coupon Rate

** USD

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