



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	07-Jun-19	31-May-19	Wkly %	YTD %
DCI	7720.60	7727.08	-0.08	-1.67
FCI	1564.55	1564.55	0.00	-0.37

Week ending:						07-Jun-19	12 months rolling							
12 month range		Buy	Sell	Last		Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low	t	t	t		t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
205	205	ABC	-	-	205	205	1 053 100	-	0	1.5	11.6	1 486	128.2	725 000 000
609	521	BARCLAYS	-	522	522	522	14 616	29.3	5.6	2.2	9.8	4 448	454.5	852 161 252
275	220	FNBB	-	-	275	275	1 240 144	13.9	5.0	2.2	10.3	6 995	679.7	2 543 700 000
450	333	STANCHART	-	333	333	-	0	7.4	2.2	0.9	41.7	994	23.8	298 350 611
Financial Services														
1 767	1 746	BIHL	-	1 750	1 750	1 750	3 146	132.3	7.6	1.7	13.3	4 941	370.5	282 370 652
185	149	LETSHEGO	-	149	149	149	1 279 220	11.1	7.4	0.8	6.3	3 195	510.5	2 144 045 175
Tourism/Hospitality														
1 060	984	CHOBIE	1 050	-	1 050	1 050	6 472	55.5	5.3	2.8	11.5	939	81.5	89 439 642
656	581	WIL	-	-	625	625	5 217 070	15.3	2.4	2.3	15.2	1 489	98.1	238 176 580
131	120	CRESTA	120	-	120	-	0	0.0	0.0	1.2	7.8	222	28.6	184 634 944
Agriculture														
580	300	SEEDCO	-	-	300	-	0	-	0.0	1.3	16.7	1 138	68.1	379 331 127
Energy														
1 048	1 037	ENGEN	-	-	1 038	1 038	6 694	36.9	3.6	2.7	13.0	1 658	127.4	159 722 220
Mining														
106	85	MINERGY	-	106	106	106	1 366	-	-	4.5	0.0	457	-12.1	431 086 245
Consumer Services														
370	359	G4S BOTSWANA	-	-	359	359	267	22.4	6.2	2.6	9.7	287	29.5	80 000 000
Retail & Wholesale														
250	40	CHOPPIES	-	-	69	-	0	2.0	2.9	0.6	10.4	900	86.7	1 303 628 341
894	855	SEFALANA	-	855	855	855	205 882	30.5	3.6	1.3	11.1	2 144	192.5	250 726 709
Property														
194	164	LETOLE	-	-	180	180	783	15.1	8.4	0.7	7.4	504	68.0	280 000 000
325	321	NAP	323	-	323	-	0	22.4	6.9	1.3	8.9	1 952	218.9	604 397 124
314	298	PRIMETIME	-	299	298	298	916 000	14.9	5.0	0.9	5.8	729	126.3	244 650 684
225	220	RDCP	-	220	220	220	1 528	11.8	5.4	0.7	8.1	772	95.9	350 982 285
313	284	TURNSTAR	-	284	284	284	619 716	16.7	5.9	1.0	13.3	1 625	122.4	572 153 603
250	248	FPC	-	248	248	-	0	11.0	4.5	1.2	24.3	1 008	41.4	406 307 819
ICT														
130	90	BTCL	90	-	90	90	611 630	12.2	13.6	0.5	4.6	945	205.0	1 050 000 000
Investment Holding														
12	12	OLYMPIA	-	13	12	-	0	0.0	0.0	0.1	6.7	3	0.5	28 600 000
Beverages														
2 056	1 939	Sechaba	2 055	2 056	2 056	2 056	1 412	101.8	4.9	3.8	10.3	2 274	220.1	110 616 859
Venture Capital														
105	105	AFINITAS	-	105	105	-	0	-	-	3.3	0.0	225	-12.6	213 946 250
Domestic sector totals and weighted averages							11 179 046		5.2	1.7	11.5	41 329	3 953.3	13 824 028 122
FOREIGN														
Main board														
Financial Services														
-	-	INVESTEC	6 003	-	5 315	-	0	315.2	5.9	0.2	2.0	16 950	8 553.2	318 904 709
FMCG														
378	374	CASALES	-	-	377	377	771 934	4.9	1.3	1.8	13.5	1 694	125.0	449 219 484
Mining														
-	-	ANGLO	25 180	27 277	21 800	-	0	1 013.1	4.6	0.9	6.4	306 391	47 897	1 405 465 332
115	110	SHUMBA	-	-	110	-	0	0.0	0.0	4.8	6.6	321	48.7	291 819 493
80	80	TLOU	80	89	80	-	0	0.0	0.0	0.7	0.0	360	-20.1	450 180 185
Venture capital														
39	35	A-CAP RESOURCES	-	39	39	-	0	0.0	0.0	0.8	0.0	340	-21.0	871 884 866
16	15	BOD	-	-	15	-	0			0.7	0.0	76	-7.9	509 282 508
1 706	1 330	LUCARA	-	1 330	1 330	1 330	200	72.6	5.5	2.0	41.4	5 278	127.6	396 858 168
5	5	RAVEN	-	-	5	-	0					485		9 691 196 993
Foreign Sector Totals							772 134		4.6	0.9	6.7	331 895	56 702.6	14 384 811 738
ETF														
5090	5090	NEW FUNDS	4 932	5 050	5090	-	0	93						100 000
13840	11690	NEW GOLD	13 750	13 850	13 720	-	0							2 950 000
9300	8065	NEWPLAT	8 500	8 650	9 085	-	0							2 600 000
ETF Totals							0							
Serala OTC Board														
117	110	BBS	-	-	110	-	0	5.7	5.1	0.5	10.7	536	49.9	487 014 002
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							11 951 180		4.7	1.0	7.3	373 760	60 705.8	28 701 503 862
UNLISTED														
-	-	KYS	75	100	99	-	-	9.3	9.3	1.2	8.2	44	5.4	44 547 151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68 750 000

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

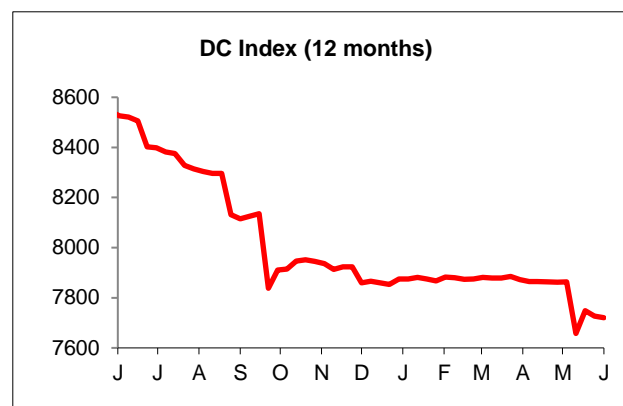
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Key Rates

Interest Rates	07-Jun	31-May
Inflation	April	2.50%
	Mar	3.30%
Bank Rate	5.00%	5.00%
Prime Rate	6.50%	6.50%
7dayBoBC**	1.61%	1.61%
91dayBoBC**	1.67%	1.67%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	07-Jun	31-May	change
US\$	0.0913	0.0918	-0.54%
£ Stg	0.0719	0.0728	-1.24%
Rand	1.3755	1.3578	1.30%
Euro	0.0810	0.0728	11.26%
Yen	9.9000	10.0000	-1.00%
CNH	0.6335	0.6363	-0.44%
AUD	0.1318	0.1327	-0.69%
SDR	0.0660	0.0667	-1.05%



MARKET COMMENTARY

The **DCI** lost 0.08% to close the week at 7720.60 points. The **FCI** was flat once again, closing at 1564.55 points.

Wilderness was the most actively traded stock this week as AWH's acquisition of issued shares takes place at 625 thebe per share. 5,217,070 shares of Wilderness traded, with a turnover of BWP32,606,688. Shareholders who wish to accept the offer are required to take the necessary steps before the updated closing date of Friday, 14th June 2019 at 12:00.

Turnover for the week amounted to **BWP47,941,402** as a total of **11,951,180** shares were traded. **Wilderness** accounted for 68% of the turnover while **FNBB** contributed 7% and **CA Sales** contributed 6%.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-May-19	07-Jun-19		
Sechaba	2055	2056	1	0.05%
Primetime	299	298	-1	-0.33%
Letshego	150	149	-1	-0.67%
Wilderness	630	625	-5	-0.79%

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
STANCHART	Not disclosed	Final	7.99		Not disclosed	Not disclosed
TURNSTAR	25.04.2019	Final	0.5040	8.996	31.05.2019	11.06.2019
G4S	30.04.2019	Final	13.30		20.05.19	29.05.2019
CHOBE	23.05.2019	Final	60		18.06.2019	28.06.2019
WILDERNESS	24.05.2019	Final	16.50		16.07.2019	31.07.2019

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Afinitas	AGM	12.06.2019 @ 1500hrs	Office 6A, i-Towers, Plot 54368, CBD, Gaborone
Sechaba	AGM	13.06.2019 @ 0900hrs	KBL Head Office Boardroom, Kgalagadi Breweries (Pty) Ltd, Broadhurst Industrial, Gaborone
CA Sales	AGM	25.06.2019 @ 1100hrs	CA Sales & Distribution Offices, 2 nd floor, Boardroom, Portion 867, Commerce Park, Gaborone
Letshego	AGM	24.06.2019 @ 0930hrs	Masa Hotel, Gaborone
Engen	AGM	20.06.2019 @ 0900hrs	Avani Gaborone Resort & Casino, Gaborone
Barclays	AGM	27.06.2019 @ 1230hrs	Masa Square Hotel, Gaborone
Stanchart	AGM	27.06.2019 @ 1530hrs	Avani Conference Centre, Gaborone
BIHL	AGM	28.06.2019 @ 1600hrs	Avani Conference Centre, Gaborone
BancABC	AGM	28.06.2019 @ 0900hrs	Masa Square Hotel, Conference Room Gaborone1 & Gaborone 2, Gaborone
G4S	AGM	27.06.2019 @ 1600hrs	Cresta Lodge, Gaborone

COMPANY NEWS

Letlole La Rona –Withdrawal of Cautionary Announcement Related to Hotel Properties

Further to the cautionary notice published on 26 November 2018 and subsequent announcements, unitholders have been advised that the disposal of company's hotel properties has now been concluded. Unitholders have been advised that there still remain three distinct and separate cautionaries in place. Therefore, unitholders were accordingly advised to exercise caution when dealing in the Company's shares.

[Source: Botswana Stock Exchange X- News]

Cresta –Withdrawal of Cautionary Announcement

Shareholders have been referred to the separate cautionary notices published on 5 May 2018 and 10 August 2018 and the subsequent further announcements, and are advised that the acquisition of properties leased from Botswana Hotel Development Company (Proprietary) Limited, and Letlole la Rona Limited have now been concluded. Caution is no longer required when dealing in the Company's shares.

[Source: Botswana Stock Exchange X- News]

Choppies –Renewal of Cautionary Announcement

Shareholders have been referred to the various announcements regarding the delay in the publication of the Company's financial results for the year ended 30 June 2018 and the related cautionary statements, the last of which was published on 2 May 2019. Choppies has advised shareholders that the Company is still progressing the matters referred to in the announcements regarding the delay in the publication of the financial results for the year ended 30 June 2018 and the related matters addressed in the update to shareholders published on 5 March 2019 and 21 May 2019. Per the announcement published on 1 November 2018, the trading of the Company shares on both the Botswana Stock Exchange and Johannesburg Stock Exchange remains suspended until the Company complies with the BSE listing requirements or until further notice.

[Source: Botswana Stock Exchange X- News]

Barclays –Circular to Shareholders

A circular relating to a request to the Shareholders to approve the change of name of Barclays Bank of Botswana Limited ("Barclays") to Absa Bank Botswana Limited was issued on the 3rd June 2019. The Circular is available in English only. Copies of the full Circular may be inspected during normal business hours at the registered office of Barclays Prime Plaza, 5th Floor Plot 74358, Central Business District, Gaborone; and on BSEL X-news, from the date of issue of the Circular until the date of the Annual General Meeting. The Circular will also be available in electronic form from the date of issue of the Circular on the Barclays website at <https://www.barclays.co.bw>.

[Source: Botswana Stock Exchange X- News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-18	07-Jun-19		
FNBB	245	275	30	12.24%
New Gold	12 640	13 720	1 080	8.54%
NewFunds	4 777	5 090	313	6.55%
New Plat	8 690	9085	395	4.55%
Sechaba	2 000	2056	56	2.80%
ABC	200	205	5	2.50%
Letlole	176	180	4	2.27%
A-CAP Resources	39	39	0	0.00%
Afinitas	105	105	0	0.00%
BIHL	1 750	1 750	0	0.00%
BOD	15	15	0	0.00%
Chobe	1 050	1 050	0	0.00%
Choppies	69	69	0	0.00%
Cresta	120	120	0	0.00%
Minergy	106	106	0	0.00%
Olympia	12	12	0	0.00%
Raven	5	5	0	0.00%
Barclays	522	522	0	0.00%
Engen	1040	1038	-2	-0.19%
CA Sales	378	377	-1	-0.26%
NAP	325	323	-2	-0.62%
FPC	250	248	-2	-0.80%
RDCP	222	220	-2	-0.90%
G4S	364	359	-5	-1.37%
BBS	112	110	-2	-1.79%
Turnstar	290	284	-6	-2.07%
Primetime	305	298	-7	-2.30%
Sefalana	878	855	-23	-2.62%
Shumba	115	110	-5	-4.35%
Wilderness	656	625	-31	-4.73%
BTCL	95	90	-5	-5.26%
Letshego	162	149	-13	-8.02%
Stanchart	380	333	-47	-12.37%
Lucara	1 600	1 330	-270	-16.88%
Seedco	550	300	-250	-45.45%
Tlou	156	80	-76	-48.72%

Indices	06-Jun-19	30-May-19	6 Day %
BBI	188.27	188.24	0.02
GovI	186.83	186.91	-0.04
CorpI	191.93	191.60	0.17
BBI Fixed	104.14	104.16	-0.02

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB016	31/Oct/19	8.00%	-	-	101.21	50 605.97	50	156	Apr 30 / Oct31
BBB017	14/Nov/23	-	-	-	100.00	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.00	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS 004	26/Nov/19	11.10%	-	-	103.55	51 774.77	50	75	May 26 / Nov 26
BBS005	3/Dec/23	11.20%	-	-	123.48	30 869.08	25	150	Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	101.01	-	-	82.00	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	101.37	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	99.97	-	-	142.50	9 Jun/9 Dec
BHC020	10/Dec/20	10.10%	-	-	-	-	-	103	Jun10/ Dec 10
BHC025	10/Dec/25	-	-	-	-	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
CGL001	9/Apr/24	6.56%	-	-	99.99	-	-	129	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	108.97	-	-	150	Apr23/Oct23
FNBB005*	11/Nov/20	-	-	-	99.60	99 598.48	100	126	Feb11/ Mar11/ Aug11/ Nov11
FNBB006*	11/Nov/22	-	-	-	99.98	99 983.97	100	112	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	100.22	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	101.22	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	99.99	49 993.01	50	126.35	8 Mar/8 Jun/8 Sep/8 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL002	24/Feb/20	15.00%	-	-	-	-	-	21.8	30 June & 31 Dec
GBL003	31/Dec/20	15.00%	-	-	-	-	-	15	30 June & 31 Dec
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
BW007	10/Mar/25	8.00%	4.20%	4.20%	122.30	764 397.06	625	1974	Mar 10/ Sep 10
BW008	8/Sep/20	7.75%	3.65%	3.55%	107.06	749 440.16	700	2147	Mar 8/Sep 8
BW011	10/Sep/31	7.75%	4.85%	4.85%	127.03	857 469.24	675	2103	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.10%	5.05%	110.72	442 891.24	400	1528	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.90%	3.75%	102.45	307 357.11	300	1076	Jun 7/ Dec 7
BW014	5/Sep/29	4.80%	5.10%	5.10%	97.29	145 936.06	150	931	Mar 5/Sept 5
BW015	2/Sep/43	5.30%	5.29%	5.18%	101.71	50 856.89	50	301	Mar 2/Sept 2
DPCF005	2/Jun/19	10.60%	-	-	113.80	-	-	100	June 3 / Dec 3
DPCF006	2/Jun/22	10.75%	-	-	-	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	-	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.30	-	-	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	108.04	-	-	200	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	110.81	-	-	25	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	99.98	-	-	56	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	100.00	-	-	49	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	0.00	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.4	29 June, 29 Sep, 29 Dec & 29 Mar
SBBL063	15/Oct/19	7.54%	-	-	101.13	101 131.39	100	98	Apr15/Oct15
SBBL064*	18/Jun/20	-	-	-	100.20	-	-	128	Mar18/Jun18/Sep18/Dec18
SBBL065*	18/Jun/20	-	-	-	102.23	-	-	153	Jun18/Dec18
SBBL066*	15/Jun/27	-	-	-	99.98	99 980.60	100	140	15 Sep, 15 Dec, 15 Mar & 15 Jun
SBBL067	15/Jun/21	7.80%	-	-	101.93	101 933.27	100	60	15 Dec & 15 Jun
SCBB 003	20/Dec/20	10.50%	-	-	108.50	-	-	50	June20 / Dec 20
SCBB 008	27/Jun/22	8.20%	-	-	128.23	-	-	127	Dec 27/Jun 27
WUC002	26/Jun/26	10.60%	-	-	128.01	64 005.38	50	205	Dec 27/Jun 26
Total						4 068 223.68	3 625	14 290	

* Variable Coupon Rate

** USD

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