



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	21-Dec-18	14-Dec-18	Wkly %	YTD %
DCI	7859.00	7865.47	-0.08	-11.30
FCI	1570.30	1570.30	0.00	-0.29

12 month range		Week ending:			21-Dec-18		12 months rolling						
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
t	t	t	t	t	t	t	t	%	x	x	Pm	Pm	
DOMESTIC													
<i>Commercial Banks</i>													
200	200	ABC	200	-	200	-	-	0	1.5	8.7	1,450	167.6	725,000,000
612	523	BARCLAYS	-	523	523	1,118	28.2	5.4	2.4	10.1	4,457	441.2	852,161,252
245	219	FNBB	-	245	245	800	13.0	5.3	2.0	9.6	6,232	648.1	2,543,700,000
514	383	STANCHART	-	380	383	0	0.0	0.0	1.6	0.0	1,143	-109.2	298,350,611
<i>Financial Services</i>													
1,855	1,746	BIHL	-	1,750	1,750	1749 - 1750	25,578	149.9	8.6	1.7	13.4	369.1	282,370,652
191	160	LETSHEGO*	162	-	162	162	321,264	20.2	12.4	0.8	4.8	716.7	2,144,045,175
<i>Tourism/Hospitality</i>													
1,060	915	CHOBE	-	1,050	1,050	-	0	46.3	4.4	2.9	10.9	85.9	89,439,642
656	550	WIL	-	-	656	-	0	15.3	2.3	2.3	12.0	129.7	237,562,016
131	110	CRESTA	-	120	120	120	13,500	7.4	6.2	1.3	9.9	22.3	184,634,944
<i>Agriculture</i>													
580	550	SEEDCO	-	-	550	-	0	-	0.0	2.4	31.3	66.6	379,331,127
<i>Energy</i>													
1,060	1,040	ENGEN	-	1,040	1,040	-	0	28.7	2.8	3.0	10.0	165.7	159,722,220
<i>Mining</i>													
106	85	MINERGY	-	-	106	-	0	-	-	4.8	0.0	430	405,973,065
<i>Consumer Services</i>													
393	364	G4S BOTSWANA*	-	360	364	-	0	21.2	5.8	2.7	9.8	29.6	80,000,000
<i>Retail & Wholesale</i>													
250	40	CHOPPES	-	-	69	-	0	2.0	2.9	0.6	10.4	86.7	1,303,628,341
55	54	FURNMART*	-	-	55	-	0	5.5	10.0	0.4	3.1	107.9	606,446,080
1,025	878	SEFALANA	-	878	878	878	554	30.5	3.5	1.3	12.4	177.7	250,726,709
<i>Property</i>													
220	164	LETLOLE	176	-	176	176	965,712	12.2	6.9	0.7	6.2	78.9	280,000,000
325	315	NAP	-	325	325	325	28,518	22.1	6.8	1.4	9.0	217.3	604,397,124
315	304	PRIMETIME	-	304	305	-	0	15.6	5.1	1.0	5.8	128.4	244,650,684
245	220	RDCP	215	225	222	-	0	11.3	5.1	0.7	6.6	118.0	350,982,285
330	290	TURNSTAR	-	290	290	290 - 292	757	16.2	5.6	1.0	19.3	85.9	572,153,603
250	250	FPC	-	250	250	-	0	11.0	4.4	1.3	25.9	39.2	406,307,819
<i>ICT</i>													
185	94	BTCL	95	97	97	97 - 99	452,323	12.2	12.6	0.5	5.0	205.0	1,050,000,000
<i>Investment Holding</i>													
20	12	OLYMPIA	-	-	12	-	0	0.0	0.0	0.1	3.7	0.9	28,600,000
<i>Beverages</i>													
2,000	1,939	Sechaba	-	-	2,000	-	0	50.0	2.5	3.9	21.2	104.2	110,616,859
<i>Venture Capital</i>													
105	105	AFINITAS	-	105	105	-	0	-	-	3.1	0.0	225	213,946,250
Domestic sector totals and weighted averages							1,810,124	5.4	1.8	11.7	42,435	4,058.8	14,404,746,458
FOREIGN													
<i>Main board</i>													
-	-	INVESTEC	-	-	5,315	-	0	301.2	5.7	0.2	2.1	7,892.2	318,904,709
<i>FMCG</i>													
378	350	CA SALES	-	378	378	-	0	3.8	1.0	1.9	12.4	136.8	448,520,150
<i>Mining</i>													
-	-	ANGLO	22,782	23,646	21,800	-	0	1,010.2	4.6	1.0	7.1	43,458	1,405,465,332
115	115	SHUMBA**	-	-	115	-	0	0.0	0.0	3.0	5.8	57.9	291,819,493
-	-	TLOU	-	-	156	-	0	0.0	0.0	1.1	0.0	-28.1	327,196,693
<i>Venture capital</i>													
39	35	A-CAP RESOURCES	-	-	39	-	0	0.0	0.0	0.9	0.0	366	938,542,730
22	15	BOD	-	15	15	-	0	-	-	0.6	0.0	-7.6	459,047,208
1,995	1,550	LUCARA	1,012	-	1,600	-	0	72.6	4.5	3.0	9.1	697.0	396,509,387
5	5	RAVEN	-	-	5	-	0	-	-	-	43	-	850,375,705
Foreign Sector Totals							0	4.6	0.9	6.8	332,704	52,185.4	5,436,381,407
ETF													
-	-	NEW FUNDS	4,882	5,001	-	-	0	54.6	-	-	-	-	100,000
12640	11690	NEW GOLD	12,670	12,930	12,640	12,640	730	-	-	-	-	-	2,950,000
9385	8560	NEWPLAT	8,200	8,390	8,690	-	0	-	-	-	-	-	2,600,000
ETF Totals							730						
Serale OTC Board													
117	110	BBS	-	112	112	112	5,696	5.7	5.0	0.5	10.9	49.9	487,014,002
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							1,816,550	4.7	1.0	7.4	375,685	56,294.1	20,333,791,867
* Adjusted for split													
UNLISTED													
-	-	KYS	75	100	99	-	-	9.3	9.3	1.2	8.2	5.4	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	-3.2	68,750,000

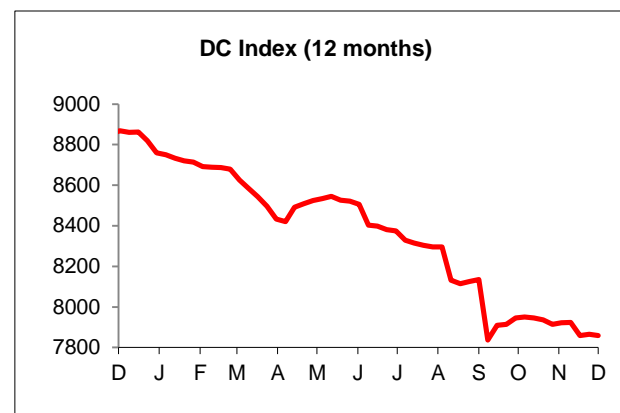
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Key Rates

Interest Rates	21-Dec	14-Dec
Inflation	Nov	3.80%
	Oct	3.60%
Bank Rate	5.00%	5.00%
Prime Rate	6.50%	6.50%
14dayBoBC**	1.52%	1.50%
91dayBoBC**	1.54%	1.54%

FX rates	21-Dec	14-Dec	change
US\$	0.0934	0.0935	-0.11%
£ Stg	0.0737	0.0741	-0.54%
Rand	1.3396	1.3312	0.63%
Euro	0.0815	0.0823	-0.97%
Yen	10.4000	10.6100	-1.98%
CNH	0.6447	0.6439	0.12%
AUD	0.1313	0.1304	0.72%
SDR	0.0673	0.0676	-0.44%

** These rates are the weighted average stop out yield at the latest BoB auction



MARKET COMMENTARY

The **DCI** shed 0.08% to close the week at 7859.00 points. The **FCI** closed flat at 1570.30 points. Stocks came under pressure while ETF **New Gold** was the only security to post gains, ticking up by 590 thebe to close at a new 12 month high of 12640 thebe.

A quiet week on the bourse with turnover amounting to **BWP3,331,912** off of **1,816,550** shares.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	14-Dec-18	21-Dec-18		
New Gold	12050	12640	590	4.90%
Sefalana	879	878	-1	-0.11%
Turnstar	292	290	-2	-0.68%
BBS	113	112	-1	-0.88%
BTCL	99	97	-2	-2.02%

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
BTCL	20.12.2018	Interim	3.53		11.01.2019	21.02.2019
RDCP	12.12.2018	Interim	0.878	4.430	12.04.2019	26.04.2019

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
NAP	AGM	17.01.2019 @ 0800hrs	Nafprop Boardroom, CBH, Plot 20573/4, Block 3, Gaborone, Botswana

ECONOMIC NEWS

Inflation increases to 3.8% in November – Headline inflation increased to 3.8 percent from 3.6 percent in October. According to the latest data from Statistics Botswana, the rate of decrease in prices (deflation) diminished for: *food and non-alcoholic beverages* (from -1.1 to -0.8 percent); *while* inflation increased for: *alcoholic beverages and tobacco* (from 1.1 to 1.3 percent); *housing, water, electricity, gas and other fuels* (from 3.5 to 3.7 percent); *transport* (from 11 to 11.6 percent); and *recreation and culture* (from 1.5 to 1.6 percent). Inflation remained unchanged for: *clothing and footwear* (1.4 percent); *furnishing, household equipment and routine maintenance* (2 percent); *health* (1 percent); *communication* (-9.1 percent); *education* (5.4 percent); *restaurants and hotels* (3.2 percent); and *miscellaneous goods and services* (6.8 percent). The trimmed mean measure of core inflation and inflation excluding administered prices increased from 3.7 to 3.8 percent and 1.6 to 1.7 percent, respectively.

[Source: Bank of Botswana]

COMPANY NEWS

BTCL Unaudited Interim Financial Statements for the six months ended 30 September 2018

BTCL has released its half year results. Key highlights include an 11% decline in revenue to BWP704.4 million (H1 2017/8: BWP795 million). Cost of sales fell by 2% to BWP266.6 million (H1 2017/8: BWP271.4 million). Profit before tax declined by 3% to BWP107 million (H1 2017/8: BWP 111 million). A higher effective tax rate of 20% (H1 2017/18: 11%) translated to a 13% reduction in net profit to BWP85.6 million (H1 2017/8: BWP98 million). The balance sheet grew by a marginal 0.8% to BWP2.37 billion (H1 2017/8: BWP2.35 billion). Basic and diluted earnings per share were 8.15thebe (H1 2017/8: 9.33 thebe). An interim dividend of 3.53 thebe per share has been declared.

[Source: Company financials]

BTCL End of Closed Period

Following the release and publication of the BTCL financial results for the half year ended 30 September 2018 on 20 December 2018, BTCL has declared the end of its closed period. Trading restriction relating to BTCL shares for members of the BTCL board, Staff of BTCL and their immediate family has been lifted.

[Source: Botswana Stock Exchange X-News]

Press Announcement to Letlole Unitholders

The purpose of the press announcement was to provide Letlole Unitholders with initial information regarding the agreement (“Acquisition Agreement”) entered into by the Company for the purpose of disposing various commercial immovable hotel properties to a related party, Cresta and an EGM at which Letlole Unitholders will be asked to approve the resolutions necessary to implement the transaction. A circular containing information on the transaction (the “Circular”), together with a notice convening the EGM, will be dispatched to the Unitholders in due course.

Letlole intends disposing the following commercial immovable hotel properties to Cresta, whom are presenting the sitting tenant: Remaining Extent of Plot 50719, Cresta Lodge, Gaborone; Plot 1169 Main Mall, President Hotel, Gaborone; Plot 6348, Thapama Hotel, Francistown; and A portion of Plot 276, Bosele Hotel,

Selebi-Phikwe. Botswana Development Corporation (“BDC”) has a 66% shareholding in Letlole and has a 27% shareholding in Cresta. The transactions are therefore related party transactions as defined in the BSE Listing Requirements (“Related Party Transactions”). The BSE Listing Requirements require that the transaction be approved by Unitholders of the Company, excluding BDC.

The sale consideration of the proposed disposition of the Letlole properties is BWP 235 million. The percentage ratio of the sale consideration to the market capitalization of Letlole is approximately 47% and therefore constitutes a Category 1 transaction in terms of the BSE Listing Requirements. Letlole intends to utilize the BWP 235 million to further expand its property portfolio. The Directors have stated that they are confident that there remain several key acquisition opportunities in Botswana and possibly others in the region that offer the strict parameters of rate of income and capital growth that characterize and will enhance their existing property portfolio. Letlole intends to pursue these opportunities. The disposition is subject to various conditions which include: Letlole obtaining Unitholders approval as may be required under the Companies Act and the Listing Requirements to the disposal of the commercial hotel immovable properties contemplated in terms of the Acquisition Agreement; and Letlole obtaining competition approval approving the transaction contemplated in terms of the Acquisition Agreement or confirming that approval is not required.

The value of these net assets of Letlole’s business, the subject of the transaction based on the latest audited financial statements, being 30 June 2018, was an equivalent of BWP 269 million and represents approximately 37% of the value of the total net assets of Letlole. The pre-tax profits relating to these net assets of Letlole’s business, the subject of the transaction, based on the latest audited financial statements, being 30 June 2018, was an equivalent of BWP 25.8 million and represents approximately 27% of the total pre-tax profits of Letlole as at that date. The benefits which are expected to accrue to Letlole include, inter alia, reduced exposure to the hospitality industry’s operational risk. The transaction will also enable the company to acquire new properties that can provide appropriate diversified returns to the property portfolio. This will result in the Company’s portfolio having greater certainty of rental income and increased profitability.

The implementation of the Related Party Transactions is subject to, inter alia, Unitholders passing a simple majority vote at the ordinary resolutions at the EGM. A notice convening the EGM will be attached to and will form part of the Circular. The salient dates are:

Press Announcement	17 December 2018
Date of issue of circular	14 January 2019
Last day & time for lodgement of Form of Proxy	10am 01 February 2019
Date and time of EGM	10am 04 February 2019
Press Announcement on results of EGM	07 February 2019

Any change in anticipated dates will be notified in the Press

[Source: Botswana Stock Exchange X-News]

Press Announcement to Cresta Shareholders

The purpose of the press announcement is to provide Cresta shareholders with initial information regarding the agreements (“Acquisition Agreements”) entered into by the Company with related parties for the purpose of purchasing various immovable properties and the EGM at which Cresta shareholders will be asked to approve the resolutions necessary to implement the transactions.

A circular containing information on the transaction, together with a notice convening the EGM, will be dispatched to the shareholders in due course, (the “Circular”).

As a result of BDC's significant shareholding in Cresta, BHDC and LLR, the transactions are therefore related party transactions as defined in the BSE Listing Requirements ("Related Party Transactions"). The BSE Listing Requirements require that shareholders of the Company, excluding BDC, approve the transactions.

The sale consideration for the proposed acquisition of the BHDC property is BWP25 million. The percentage ratio of the sale consideration to the market capitalisation of Cresta is approximately 11%. The sale consideration of the proposed acquisition of the four LLR properties is BWP235 million. The percentage ratio of the sale consideration to the market capitalisation of Cresta is approximately 106%. The consideration for the acquisitions will be satisfied wholly by debt. The acquisitions are subject to various conditions, which include regulatory approvals and shareholder approval. This transaction will be wholly funded through debt, therefore: the effect of the subject transaction on the net asset value (per share) of the company is not material due the funding structure of the transaction. The interest expense in the first year will be less than the current rental expense, therefore the transaction will have a significant positive effect on the net profit (per share) of the company. The benefits which are expected to accrue to Cresta include, inter alia, decreased overhead costs by virtue of Cresta not having to pay annual rentals on the properties.

The implementation of the Related Party Transactions is subject to, inter alia, shareholders passing the ordinary resolutions at the EGM. A notice convening the EGM will be attached to and will form part of the Circular.

[Source: Botswana Stock Exchange X-News]

Choppies Change in Finance Director

The board of directors of the Company ("the Board") has notified its shareholders that Mr. Heinrich Mathiam Stander ("Hein") has joined the Company as the Executive Finance Director with effect from 15 December, 2018. Hein will be taking over from Mr. Sanooj Pullarote ("Sanooj") whose resignation will be effective from 15 December, 2018. Sanooj will continue to offer his assistance to the Company until the delivery of the fiscal year 2018 Audited Financial Statements. The Company's primary listing is on the Botswana Stock Exchange and its secondary listing is on the Johannesburg Stock Exchange.

[Source: Botswana Stock Exchange X-News]

Standard Chartered Bank

Standard Chartered Bank Botswana Limited (the "Issuer") has given notice to exercise its option for the early redemption of the SCBB 006 Subordinated Unsecured Notes, having an aggregate nominal amount of BWP 70 000 maturing on 12 May 2021. The early redemption will occur on 12th February 2019, as per the provisions contained in the Restated Programme Memorandum, 2012 issued in respect of the Notes (the "Programme Memorandum"). The Issuer has notified the holders of the Notes of the early redemption, within the specified timeframe set by the Programme Memorandum, of not less than 30 days nor more than 60 days prior. The Bank of Botswana consented to the early redemption of the Notes on 03rd May 2018 and the Botswana Stock Exchange was notified of the early redemption of the Notes on the 22nd October 2018. Holders of the Notes are advised that a list of the serial number of the notes to be redeemed shall be published not less than 15 days prior to the date of redemption (i.e. by no later than 29th January 2019). The Holders of the Notes shall be required, at least fifteen (15) days prior to the Payment Date, to surrender such Notes at the Offices of the Transfer Agent. All Notes which are redeemed shall forthwith be cancelled and cannot be re-issued nor re-sold. In respect of interest which may be paid with redemption, the Issuer, in terms of Section 58, as read with the Seventh Schedule to the Income Tax Act Cap 52:01 of the Laws of Botswana, as amended, is obliged to withhold 15% on all interest payments to non-resident Noteholders. [This is subject to any double-taxation agreement that may be in place between Botswana and the jurisdiction in which the non-resident Noteholder is domiciled, which taxation agreement may allow for a different rate] and 10% on all interest payments to resident Noteholders, save for those resident Noteholders which are exempt from taxation. The press announcement is published in compliance with the 2012, Amended and Restated Program Memorandum.

[Source: Botswana Stock Exchange X-News]

Furnmart Share Buyback

In terms of the Securities Act, all trades in shares in a listed entity are to be effected on the Botswana Stock Exchange (“BSE”) and as a result the BSE Trading Rules, that each of the seller and buyer pay brokers commission on the transaction, apply. Shareholders have been urged to submit their election forms in respect of the Offer either indirectly through the office of their broker or directly to the transfer secretaries DPS Consulting Services (Pty) Limited, no later than close of business on 4 January 2019.

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-17	21-Dec-18		
Wilderness	550	656	106	19.27%
Chobe	917	1,050	133	14.50%
BBS	100	112	12	12.00%
A-CAP Resources	35	39	4	11.43%
CA Sales	351	378	27	7.69%
Cresta	113	120	7	6.19%
New Gold	11,950	12,640	690	5.77%
FNBB	233	245	12	5.15%
Sechaba	1,947	2000	53	2.72%
Seedco	538	550	12	2.23%
NAP	321	325	4	1.25%
Minergy	105	106	1	0.95%
ABC	200	200	0	0.00%
Afinitas	105	105	0	0.00%
Tlou	156	156	0	0.00%
Raven	5	5	0	0.00%
NewFunds	4,777	4,777	0	0.00%
FPC	250	250	0	0.00%
Furnmart	55	55	0	0.00%
Shumba	116	115	-1	-0.86%
Engen	1060	1040	-20	-1.89%
Primetime	315	305	-10	-3.17%
RDCP	235	222	-13	-5.53%
BIHL	1,854	1,750	-104	-5.61%
New Plat	9,310	8,690	-620	-6.66%
G4S	399	364	-35	-8.77%
Sefalana	975	878	-97	-9.95%
Turnstar	329	290	-39	-11.85%
Letshego	188	162	-26	-13.83%
Barclays	610	523	-87	-14.26%
Lucara	1,900	1,600	-300	-15.79%
Letlole	215	176	-39	-18.14%
Stanchart	514	383	-131	-25.49%
BOD	22	15	-7	-31.82%
Olympia	20	12	-8	-40.00%
BTCL	184	97	-87	-47.28%
Choppies	242	69	-173	-71.49%

Indices	20-Dec-18	13-Dec-18	6 Day %
BBI	184.97	184.84	0.07
GovI	184.31	184.23	0.04
CorpI	186.47	186.25	0.12
BBI Fixed	102.52	102.46	0.06

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB016	31/Oct/19	8.00%	-	-	102.12	-	-	156	Apr 30 / Oct31
BBB017	14/Nov/23	-	-	-	-	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	-	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS 004	26/Nov/19	11.10%	-	-	111.35	-	-	75	May 26 / Nov 26
BBS005	3/Dec/23	11.20%	-	-	129.48	-	-	150	Jun 3 / Dec 3
BDC 001*	9/Jun/23	-	-	-	103.34	-	-	82.00	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	-	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	100.23	821,913.80	820	142.50	9 Jun/9 Dec
BHC020	10/Dec/20	10.10%	-	-	-	-	-	103	Jun10/ Dec 10
BHC025	10/Dec/25	-	-	-	-	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
FML025	23/Oct/25	8.20%	-	-	109.01	-	-	150	Apr23/Oct23
FNBB005*	11/Nov/20	-	-	-	100.03	-	-	126	Feb11/ Mar11/ Aug11/ Nov11
FNBB006*	11/Nov/22	-	-	-	100.04	-	-	112	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	-	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	101.60	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	-	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL002	24/Feb/20	15.00%	-	-	-	-	-	21.8	30 June & 31 Dec
GBL003	31/Dec/20	15.00%	-	-	-	-	-	15	30 June & 31 Dec
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
GBL005	23/Mar/19	11.00%	-	-	-	-	-	5	30 June & 31 Dec
BW007	10/Mar/25	8.00%	4.45%	4.25%	120.60	-	-	1974	Mar 10/ Sep 10
BW008	8/Sep/20	7.75%	3.70%	3.55%	110.37	-	-	2147	Mar 8/Sep 8
BW011	10/Sep/31	7.75%	5.00%	4.85%	129.84	-	-	2103	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.25%	5.05%	111.62	-	-	1528	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.90%	3.74%	102.94	-	-	939	Jun 7/ Dec 7
BW014	5/Sep/29	4.80%	4.85%	4.80%	-	-	-	596	Mar 5/Sept 5
BW015	2/Sep/43	5.30%	5.30%	5.15%	-	-	-	301	Mar 2/Sept 2
DPCF005	2/Jun/19	10.60%	-	-	113.80	-	-	100	June 3 / Dec 3
DPCF006	2/Jun/22	10.75%	-	-	-	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	-	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	-	-	-	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	109.39	492,245.44	450	200	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	110.81	332,440.39	300	25	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	100.17	881,518.91	880	56	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	100.21	501,047.94	500	49	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70	May29/Nov29
SBBL063	15/Oct/19	-	-	-	103.22	-	-	98	Apr15/Oct15
SBBL064*	18/Jun/20	-	-	-	99.98	-	-	128	Mar18/Jun18/Sep18/Dec18
SBBL065*	18/Jun/20	-	-	-	103.59	-	-	153	Jun18/Dec18
SBBL066*	15/Jun/27	-	-	-	100.67	-	-	140	15 Sep, 15 Dec, 15 Mar & 15 Jun
SBBL067	15/Jun/21	7.80%	-	-	102.23	-	-	60	15 Dec & 15 Jun
SCBB 003	20/Dec/20	10.50%	-	-	114.32	-	-	50	June20 / Dec 20
SCBB 006*	12/May/21	-	-	-	99.99	-	-	70	May 12/Aug12/Nov12/Feb 12
SCBB 007*	27/Jun/22	-	-	-	0.00	-	-	50	Jun27/Sep27/Dec27/Mar27
SCBB 008	27/Jun/22	8.20%	-	-	128.23	-	-	127	Dec 27/Jun 27
WUC002	26/Jun/26	10.60%	-	-	133.17	-	-	205	Dec 27/Jun 26
Total						3,029,166.48	2,950	13,767	

* Variable Coupon Rate

** USD

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