



# Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

| Indices | 12-Oct-18 | 5-Oct-18 | Wkly % | YTD %  |
|---------|-----------|----------|--------|--------|
| DCI     | 7914.05   | 7910.27  | 0.05   | -10.68 |
| FCI     | 1572.02   | 1572.02  | 0.00   | -0.18  |

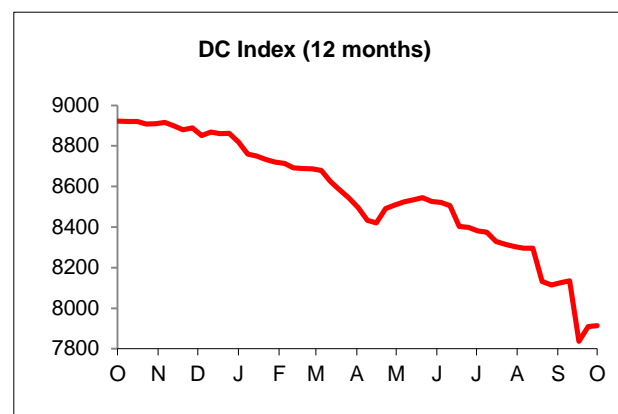
| Week ending:                                 |       |                 |        | 12-Oct-18 |           | 12 months rolling |         |      |      |      |         |          |                |  |
|--|-------|-----------------|--------|-----------|-----------|-------------------|---------|------|------|------|---------|----------|----------------|--|
| 12 month range                               |       | Buy             | Sell   | Last      | Sales     | Vol               | Net Div | DY   | P/BV | PE   | Mkt Cap | PAT      | Iss'd Shares   |  |
| High   | Low   | t               | t      | t         | t         |                   | t       | %    | x    | x    | Pm      | Pm       |                |  |
| DOMESTIC                                     |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| Commercial Banks                             |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 612  | 535   | BARCLAYS        | 530    | 535       | 535       | 114,816           | 28.2    | 5.3  | 2.5  | 10.3 | 4,559   | 441.2    | 852,161,252    |  |
| 233  | 219   | FNBB            | 233    | 255       | 233       | 1,658,621         | 13.0    | 5.6  | 1.9  | 9.1  | 5,927   | 648.1    | 2,543,700,000  |  |
| 550  | 390   | STANCHART       | 385    | 390       | 390       | 1,000             | 0.0     | 0.0  | 1.6  | 0.0  | 1,164   | -109.2   | 298,350,611    |  |
| Financial Services                           |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 1,855  | 1,746 | BIHL            | 1,733  | 1,750     | 1,750     | 47,043            | 149.9   | 8.6  | 1.7  | 13.4 | 4,941   | 369.1    | 282,370,652    |  |
| 197  | 182   | LETSHEGO*       | -      | 182       | 182 - 184 | 139,850           | 20.2    | 11.1 | 0.9  | 5.4  | 3,902   | 716.7    | 2,144,045,175  |  |
| Tourism/Hospitality                          |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 1,040  | 911   | CHOBE           | 1,040  | 1,050     | 1,040     | 25,991            | 46.3    | 4.4  | 3.2  | 13.1 | 930     | 71.1     | 89,439,642     |  |
| 611  | 550   | WIL             | 611    | -         | 611       | 0                 | 15.3    | 2.5  | 2.5  | 16.6 | 1,452   | 87.3     | 237,562,016    |  |
| 131  | 110   | CRESTA          | 120    | 126       | 126       | 63,312            | 7.4     | 5.9  | 1.4  | 10.4 | 233     | 22.3     | 184,634,944    |  |
| Agriculture                                  |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| -  | -     | SEEDCO          | 545    | -         | 538       | 0                 | -       | 0.0  | 2.4  | 42.4 | 2,041   | 48.1     | 379,331,127    |  |
| Energy                                       |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 1,060  | 1,040 | ENGEN           | 1,030  | 1,040     | 1,040     | 0                 | 28.7    | 2.8  | 3.0  | 10.0 | 1,661   | 165.7    | 159,722,220    |  |
| Mining                                       |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 106  | 85    | MINERGY         | 103    | 110       | 106       | 26,670            | -       | -    | 4.8  | 0.0  | 430     | -9.8     | 405,973,065    |  |
| Consumer Services                            |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 400  | 364   | G4S BOTSWANA*   | 340    | 360       | 364       | 0                 | 21.2    | 5.8  | 2.7  | 9.8  | 291     | 29.6     | 80,000,000     |  |
| Retail & Wholesale                           |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 250  | 40    | CHOPPIES        | 63     | 66        | 63        | 21,872            | 2.0     | 3.2  | 0.5  | 9.5  | 821     | 86.7     | 1,303,628,341  |  |
| 55   | 53    | FURNMART*       | 54     | 55        | 55        | 788               | 5.3     | 9.6  | 0.4  | 3.2  | 334     | 103.4    | 606,446,080    |  |
| 1,070  | 880   | SEFALANA        | 882    | 891       | 891       | 18,973            | 30.5    | 3.4  | 1.3  | 12.6 | 2,234   | 177.7    | 250,726,709    |  |
| Property                                     |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 233  | 164   | LETLOLE         | 168    | -         | 168       | 54,622            | 12.2    | 7.2  | 0.6  | 6.0  | 470     | 78.9     | 280,000,000    |  |
| 324  | 315   | NAP             | 321    | 327       | 324       | 3,700             | 22.1    | 6.8  | 1.4  | 18.8 | 1,958   | 104.1    | 604,397,124    |  |
| 315  | 309   | PRIMETIME       | -      | 307       | 309       | 0                 | 15.6    | 5.1  | 1.1  | 24.9 | 756     | 30.4     | 244,650,684    |  |
| 268  | 220   | RDCP            | 220    | 224       | 224       | 0                 | 11.3    | 5.1  | 0.7  | 6.6  | 779     | 118.0    | 347,547,222    |  |
| 330  | 302   | TURNSTAR        | 301    | 302       | 302       | 3,414             | 16.3    | 5.4  | 1.1  | 23.6 | 1,728   | 73.2     | 572,153,603    |  |
| 250  | 250   | FPC             | 225    | 250       | 250       | 563               | 11.0    | 4.4  | 1.3  | 25.9 | 1,016   | 39.2     | 406,307,819    |  |
| ICT  |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 185  | 94    | BTCL            | 114    | 130       | 114       | 625,606           | 12.4    | 10.9 | 0.6  | 5.5  | 1,197   | 217.4    | 1,050,000,000  |  |
| Investment Holding                           |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 20   | 12    | OLYMPIA         | -      | -         | 12        | 0                 | 0.0     | 0.0  | 0.1  | 3.7  | 3       | 0.9      | 28,600,000     |  |
| Beverages                                    |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 2,000  | 1,939 | Sechaba**       | 2,000  | -         | 2,000     | 159,546           | 50.0    | 2.5  | 4.7  | 25.5 | 2,660   | 104.2    | 133,014,875    |  |
| Venture Capital                              |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 105  | 104   | AFINITAS        | -      | -         | 105       | 0                 | -       | -    | 3.1  | 0.0  | 225     | -14.8    | 213,946,250    |  |
| Domestic sector totals and weighted averages |       |                 |        |           |           | 2,966,387         |         | 5.5  | 1.8  | 13.8 | 41,712  | 3,599.4  | 13,698,709,411 |  |
| FOREIGN                                      |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| Main board                                   |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| Financial Services                           |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| -  | -     | INVESTEC        | -      | -         | 5,315     | 0                 | 314.9   | 5.9  | 0.2  | 2.1  | 16,950  | 8,250.4  | 318,904,709    |  |
| FMCG   |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 376  | 345   | CA SALES        | 370    | 375       | 375       | 35,916            | 3.8     | 1.0  | 1.9  | 12.4 | 1,682   | 135.4    | 448,520,150    |  |
| Mining                                       |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| -  | -     | ANGLO           | 23,840 | 24,577    | 21,800    | 0                 | 1,011.3 | 4.6  | 1.0  | 7.0  | 306,391 | 43,505   | 1,405,465,332  |  |
| 117  | 115   | SHUMBA**        | -      | -         | 115       | 0                 | 0.0     | 0.0  | 2.8  | 5.5  | 317     | 57.9     | 275,452,343    |  |
| -  | -     | TLOU            | -      | -         | 156       | 0                 | 0.0     | 0.0  | 1.1  | 0.0  | 510     | -27.9    | 327,196,693    |  |
| Venture capital                              |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 39   | 35    | A-CAP RESOURCES | 39     | -         | 39        | 0                 | 0.0     | 0.0  | 0.9  | 0.0  | 366     | -20.9    | 938,542,730    |  |
| 23   | 15    | BOD             | -      | -         | 15        | 0                 |         |      | 0.6  | 0.0  | 69      | -3.9     | 459,047,208    |  |
| 1,995  | 1,550 | LUCARA          | 1,690  | 1,743     | 1,706     | 0                 | 72.6    | 4.3  | 3.2  | 9.7  | 6,764   | 697.7    | 396,509,387    |  |
| 5  | 5     | RAVEN           | -      | -         | 5         | 0                 |         |      |      |      | 43      |          | 850,375,705    |  |
| Foreign Sector Totals                        |       |                 |        |           |           | 35,916            |         | 4.6  | 0.9  | 6.8  | 333,092 | 52,593.5 | 5,420,014,257  |  |
| ETF  |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| -  | -     | NEW FUNDS       | 4,893  | 5,013     | -         | 0                 | 54.0    |      |      |      |         |          | 100,000        |  |
| 12885  | 11690 | NEW GOLD        | 12,310 | 12,410    | 11,950    | 19,633            |         |      |      |      |         |          | 2,950,000      |  |
| 9752   | 8560  | NEWPLAT         | 8,730  | 8,880     | 8,560     | 2,300             |         |      |      |      |         |          | 2,600,000      |  |
| ETF Totals                                   |       |                 |        |           |           | 21,933            |         |      |      |      |         |          |                |  |
| Seralla OTC Board                            |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| 117  | 110   | BBS             | 117    | -         | 117       | 103,288           | 5.7     | 4.8  | 0.5  | 11.4 | 570     | 49.9     | 487,014,002    |  |
| ALL COMPANIES TOTALS AND WEIGHTED AVERAGES   |       |                 |        |           |           | 3,127,524         |         | 4.7  | 1.0  | 7.6  | 375,374 | 56,242.9 | 19,611,387,670 |  |
| * Adjusted for split                         |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| **PAT has been annualized                    |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| UNLISTED                                     |       |                 |        |           |           |                   |         |      |      |      |         |          |                |  |
| -  | -     | KYS             | 75     | 100       | 99        | -                 | 9.3     | 9.3  | 1.2  | 8.2  | 44      | 5.4      | 44,547,151     |  |
| -  | -     | PANGAEA         | -      | -         | 135       | -                 | 0.0     | 0.0  | 7.04 | 0.0  | 93      | -3.2     | 68,750,000     |  |

## Key Rates

| Interest Rates | 12-Oct | 5-Oct |
|----------------|--------|-------|
| Inflation      | Aug    | 3.00% |
|                | July   | 3.10% |
| Bank Rate      | 5.00%  | 5.00% |
| Prime Rate     | 6.50%  | 6.50% |
| 14dayBoBC**    | 1.52%  | 1.52% |
| 91dayBoBC**    | 1.50%  | 1.50% |

| FX Rates | 12-Oct  | 5-Oct   | change |
|----------|---------|---------|--------|
| US\$     | 0.0933  | 0.0921  | 1.30%  |
| £ Stg    | 0.0705  | 0.0707  | -0.28% |
| Rand     | 1.3534  | 1.3673  | -1.02% |
| Euro     | 0.0805  | 0.0800  | 0.63%  |
| Yen      | 10.4900 | 10.5000 | -0.10% |
| CNH      | 0.6441  | 0.6363  | 1.23%  |
| AUD      | 0.1320  | 0.1303  | 1.28%  |
| SDR      | 0.0668  | 0.0662  | 0.91%  |

\*\* These rates are the weighted average stop out yield at the latest BoB auction



## MARKET COMMENTARY

The **DCI** gained a marginal 0.05% to close the week at 7914.05 points. The **FCI** had another flat week, unchanged at 1572.02 points.

**Sechaba** was the biggest gainer of the week, up 61 thebe to close at 2000 thebe following the alcohol levy reduction pronouncements. **Stanchart's** losing streak ensued as the counter shed 10 thebe to close at a new 12 month low of 390 thebe.

Turnover for the week amounted to **BWP12,932,173** as **3,127,524** shares traded.

## CHANGES FOR THE WEEK

| COUNTER          | PRICE (THEBE) |           | CHANGE (t) | CHANGE (%) |
|------------------|---------------|-----------|------------|------------|
|                  | 5-Oct-18      | 12-Oct-18 |            |            |
| <b>Sechaba</b>   | 1939          | 2000      | 61         | 3.15%      |
| <b>Minergy</b>   | 103           | 106       | 3          | 2.91%      |
| <b>BTCL</b>      | 112           | 114       | 2          | 1.79%      |
| <b>Choppies</b>  | 62            | 63        | 1          | 1.61%      |
| <b>BBS</b>       | 116           | 117       | 1          | 0.86%      |
| <b>Letshego</b>  | 183           | 182       | -1         | -0.55%     |
| <b>Turnstar</b>  | 304           | 302       | -2         | -0.66%     |
| <b>Barclays</b>  | 540           | 535       | -5         | -0.93%     |
| <b>New Gold</b>  | 12200         | 11950     | -250       | -2.05%     |
| <b>Stanchart</b> | 400           | 390       | -10        | -2.50%     |
| <b>New Plat</b>  | 8790          | 8560      | -230       | -2.62%     |

## **DIVIDEND ANNOUNCEMENTS**

| Company         | Date declared | Period  | Dividend- gross<br>(thebe) | Interest gross<br>(thebe) | LDR        | Payable    |
|-----------------|---------------|---------|----------------------------|---------------------------|------------|------------|
| <b>BIHL</b>     | 15.08.2018    | Interim | 60                         |                           | 28.09.2018 | 12.10.2018 |
| <b>BARCLAYS</b> | 05.09.2018    | Interim | 9.38                       |                           | 05.10.2018 | 26.10.2018 |
| <b>RDCP</b>     | 15.08.2018    | Interim | 0.124                      | 6.206                     | 14.09.2018 | 26.10.2018 |
| <b>FNBB</b>     | 14.08.2018    | Final   | 9                          |                           | 05.10.2018 | 26.10.2018 |
| <b>G4S</b>      | 26.09.2018    | Interim | 10.91                      |                           | 12.10.2018 | 23.11.2018 |

## **COMPANY MEETINGS**

| Company     | Meeting | Date and Time        | Venue                     |
|-------------|---------|----------------------|---------------------------|
| <b>FNBB</b> | AGM     | 02.11.2018 @ 1300hrs | Avani, Gaborone, Botswana |

## **COMPANY NEWS**

### **Furnmart Further Cautionary Announcement**

Further to the cautionary announcement on 18 September 2018, shareholders have been advised that the Company is not yet in a position to make a detailed announcement in this regard. Shareholders are accordingly advised to continue exercising caution when dealing in their shares, until a full announcement is made.

*[Source: Botswana Stock Exchange X-News]*

### **Chobe Trading Statement**

The Board of Directors has announced that the Group's results for the half year ended 31 August 2018 are likely to be significantly higher than those achieved in the corresponding period in prior year. Shareholders are accordingly advised to exercise caution when dealing in the Company's securities until the results are announced.

*[Source: Botswana Stock Exchange X-News]*

### **Letlole Further Cautionary Announcement 1**

Further to the cautionary announcement that was published on the 21 September 2018, Unitholder's have been advised that Letlole La Rona Limited is still in negotiations regarding a transaction, which, if successfully concluded, may have a material effect on the price of the company's securities. This potential transaction is distinct and separate from the concurrent one alluded to in the cautionary announcement of 21 September 2018. Accordingly, unitholders are advised to exercise caution when dealing in the company's securities until a full announcement is made.

*[Source: Botswana Stock Exchange X-News]*

**Letlole Further Cautionary Announcement 2**

Further to the cautionary announcement that was published on the 24 September 2018, Unitholders have been advised that the Company is currently in negotiations regarding the acquisition of an Industrial Property which may have a material impact on the values of the Company's Linked Units. The Directors have therefore advised Unitholders to exercise caution in the trading of their Letlole Linked Units and should consult their professional advisers before dealing in their Linked Units until such time as the results of the negotiations are known.

*[Source: Botswana Stock Exchange X-News]*

## GAINERS AND LOSERS: YEAR TO DATE

| COUNTER                | PRICE (THEBE) |           | CHANGE (t) | CHANGE (%) |
|------------------------|---------------|-----------|------------|------------|
|                        | 31-Dec-17     | 12-Oct-18 |            |            |
| <b>BBS</b>             | 100           | 117       | 17         | 17.00%     |
| <b>Cresta</b>          | 113           | 130       | 17         | 15.04%     |
| <b>Chobe</b>           | 917           | 1,040     | 123        | 13.41%     |
| <b>A-CAP Resources</b> | 35            | 39        | 4          | 11.43%     |
| <b>Wilderness</b>      | 550           | 611       | 61         | 11.09%     |
| <b>CA Sales</b>        | 351           | 375       | 24         | 6.84%      |
| <b>Sechaba</b>         | 1,947         | 2000      | 53         | 2.72%      |
| <b>Minergy</b>         | 105           | 106       | 1          | 0.95%      |
| <b>NAP</b>             | 321           | 324       | 3          | 0.93%      |
| <b>New Gold</b>        | 11,950        | 11,950    | 0          | 0.00%      |
| <b>Afinitas</b>        | 105           | 105       | 0          | 0.00%      |
| <b>Seedco</b>          | 538           | 538       | 0          | 0.00%      |
| <b>Tlou</b>            | 156           | 156       | 0          | 0.00%      |
| <b>Raven</b>           | 5             | 5         | 0          | 0.00%      |
| <b>NewFunds</b>        | 4,777         | 4,777     | 0          | 0.00%      |
| <b>FPC</b>             | 250           | 250       | 0          | 0.00%      |
| <b>Furnmart</b>        | 55            | 55        | 0          | 0.00%      |
| <b>FNBB</b>            | 233           | 233       | 0          | 0.00%      |
| <b>Shumba</b>          | 116           | 115       | -1         | -0.86%     |
| <b>Engen</b>           | 1060          | 1040      | -20        | -1.89%     |
| <b>Primetime</b>       | 315           | 309       | -6         | -1.90%     |
| <b>Letshego</b>        | 188           | 182       | -6         | -3.19%     |
| <b>RDCP</b>            | 235           | 224       | -11        | -4.68%     |
| <b>BIHL</b>            | 1,854         | 1,750     | -104       | -5.61%     |
| <b>New Plat</b>        | 9,310         | 8,560     | -750       | -8.06%     |
| <b>Turnstar</b>        | 329           | 302       | -27        | -8.21%     |
| <b>Sefalana</b>        | 975           | 891       | -84        | -8.62%     |
| <b>G4S</b>             | 399           | 364       | -35        | -8.77%     |
| <b>Lucara</b>          | 1,900         | 1,706     | -194       | -10.21%    |
| <b>Barclays</b>        | 610           | 535       | -75        | -12.30%    |
| <b>AFR</b>             | 27            | 22        | -5         | -18.52%    |
| <b>Coreshares</b>      | 4,100         | 3,299     | -801       | -19.54%    |
| <b>Letlole</b>         | 215           | 168       | -47        | -21.86%    |
| <b>Stanchart</b>       | 514           | 390       | -124       | -24.12%    |
| <b>BOD</b>             | 22            | 16        | -6         | -27.27%    |
| <b>BTCL</b>            | 184           | 114       | -70        | -38.04%    |
| <b>Olympia</b>         | 20            | 12        | -8         | -40.00%    |
| <b>Choppies</b>        | 242           | 63        | -179       | -73.97%    |

| Indices          | 11-Oct-18     | 4-Oct-18      | 6 Day %     |
|------------------|---------------|---------------|-------------|
| <b>BBI</b>       | <b>183.48</b> | <b>183.33</b> | <b>0.08</b> |
| <b>GovI</b>      | <b>183.07</b> | <b>182.96</b> | <b>0.06</b> |
| <b>CorpI</b>     | <b>184.33</b> | <b>184.11</b> | <b>0.12</b> |
| <b>BBI Fixed</b> | <b>101.74</b> | <b>101.66</b> | <b>0.08</b> |

### **Bond & Money Market**

| Listed Bonds     | Maturity  | Coupon | Buy   | Sell  | Last   | Sales (BWP) | Vol ('000) | Nom Val (Pm)  | Interest Due                    |
|------------------|-----------|--------|-------|-------|--------|-------------|------------|---------------|---------------------------------|
| <b>BBB016</b>    | 31/Oct/19 | 8.00%  | -     | -     | 105.16 | -           | -          | 156           | Apr 30 / Oct 31                 |
| <b>BBS 004</b>   | 26/Nov/19 | 11.10% | -     | -     | 111.35 | -           | -          | 75            | May 26 / Nov 26                 |
| <b>BBS005</b>    | 3/Dec/23  | 11.20% | -     | -     | 129.48 | -           | -          | 150           | Jun 3 / Dec 3                   |
| <b>BDC 001*</b>  | 9/Jun/23  |        | -     | -     | 103.34 | -           | -          | 82.00         | 9 Jun/9 Dec                     |
| <b>BDCL002*</b>  | 16/Aug/22 |        | -     | -     | -      | -           | -          | 131.50        | 16 Feb & 16 Aug                 |
| <b>BDC003*</b>   | 9/Jun/29  |        | -     | -     | 100.85 | -           | -          | 142.50        | 9 Jun/9 Dec                     |
| <b>BHC020</b>    | 10/Dec/20 | 10.10% | -     | -     | -      | -           | -          | 103           | Jun10/ Dec 10                   |
| <b>FML025</b>    | 23/Oct/25 | 8.20%  | -     | -     | 114.85 | -           | -          | 150           | Apr23/Oct23                     |
| <b>FNBB005*</b>  | 11/Nov/20 |        | -     | -     | 100.03 | -           | -          | 126           | Feb11/ Mar11/ Aug11/ Nov11      |
| <b>FNBB006*</b>  | 11/Nov/22 |        | -     | -     | 100.04 | -           | -          | 112           | Feb12/Mar11/Aug11/Nov1          |
| <b>FNBB007*</b>  | 1/Dec/26  |        | -     | -     | -      | -           | -          | 161.84        | Mar1/Jun1/Sep1/Dec1             |
| <b>FNBB008</b>   | 1/Dec/26  | 7.48%  | -     | -     | 101.60 | -           | -          | 40            | Jun1/Dec1                       |
| <b>FNBB009</b>   | 8/Dec/24  | 5.95%  | -     | -     | -      | -           | -          | 126.35        | 8 Mar/8 Jun/8 Sep/8 Dec         |
| <b>GBL001</b>    | 31/Dec/21 | 18.00% | -     | -     | -      | -           | -          | 50            | Monthly                         |
| <b>GBL002</b>    | 24/Feb/20 | 15.00% | -     | -     | -      | -           | -          | 21.8          | 30 June & 31 Dec                |
| <b>GBL003</b>    | 31/Dec/20 | 15.00% | -     | -     | -      | -           | -          | 15            | 30 June & 31 Dec                |
| <b>GBL004</b>    | 10/Apr/21 | 15.00% | -     | -     | -      | -           | -          | 25            | 30 June & 31 Dec                |
| <b>GBL005</b>    | 23/Mar/19 | 11.00% | -     | -     | -      | -           | -          | 5             | 30 June & 31 Dec                |
| <b>BW007</b>     | 10/Mar/25 | 8.00%  | 4.45% | 4.25% | 120.60 | -           | -          | 1974          | Mar 10/ Sep 10                  |
| <b>BW008</b>     | 8/Sep/20  | 7.75%  | 3.70% | 3.60% | 110.37 | -           | -          | 2147          | Mar 8/Sep 8                     |
| <b>BW011</b>     | 10/Sep/31 | 7.75%  | 5.00% | 4.90% | 129.84 | -           | -          | 2103          | Mar 10/Sep 10                   |
| <b>BW012</b>     | 13/Jun/40 | 6.00%  | 5.25% | 5.15% | 111.62 | -           | -          | 1528          | Dec 13/Jun 13                   |
| <b>BW013</b>     | 7/Jun/23  | 4.50%  | 3.90% | 3.73% | 102.94 | -           | -          | 705           | Jun 7/ Dec 7                    |
| <b>BW014</b>     | 5/Sep/29  | 4.80%  | 4.85% | 4.79% | -      | -           | -          | 129           | Mar 5/Sept 5                    |
| <b>BW015</b>     | 2/Sep/43  | 5.30%  | 5.30% | 5.10% | -      | -           | -          | 301           | Mar 2/Sept 2                    |
| <b>DPCF005</b>   | 2/Jun/19  | 10.60% | -     | -     | 113.80 | -           | -          | 100           | June 3 / Dec 3                  |
| <b>DPCF006</b>   | 2/Jun/22  | 10.75% | -     | -     | -      | -           | -          | 55            | June 3 / Dec 4                  |
| <b>DPCF007</b>   | 2/Jun/25  | 10.90% | -     | -     | -      | -           | -          | 35            | June 3 / Dec 5                  |
| <b>IFC001*</b>   | 20/Sep/24 | -      | -     | -     | -      | -           | -          | 260           | 20 Mar/20 Jun/20 Sep/20 Dec     |
| <b>INB001*</b>   | 28/Dec/27 | -      | -     | -     | -      | -           | -          | 113.38**      | 28 Dec/28 Mar/28 Jun/28 Sep     |
| <b>LHL06</b>     | 8/Nov/23  | 10.50% | -     | -     | 108.72 | -           | -          | 200           | 8 May / 8 Nov                   |
| <b>LHL07</b>     | 8/Nov/25  | 10.50% | -     | -     | -      | -           | -          | 75            | 8 May / 8 Nov                   |
| <b>LHL08</b>     | 8/Nov/27  | 11.00% | -     | -     | 110.48 | -           | -          | 25            | 8 May / 8 Nov                   |
| <b>PTP021*</b>   | 10/Jun/21 |        | -     | -     | 100.96 | -           | -          | 56            | Jun10/ Dec 10                   |
| <b>PTP024</b>    | 10/Jun/24 | 8.50%  | -     | -     | 103.61 | -           | -          | 49            | Jun 10/Dec 10                   |
| <b>PTP026</b>    | 29/Nov/26 | 9.00%  | -     | -     | -      | -           | -          | 70            | May29/Nov29                     |
| <b>SBBL063</b>   | 15/Oct/19 |        | -     | -     | 103.22 | -           | -          | 98            | Apr15/Oct15                     |
| <b>SBBL064*</b>  | 18/Jun/20 |        | -     | -     | 99.98  | -           | -          | 128           | Mar18/Jun18/Sep18/Dec18         |
| <b>SBBL065*</b>  | 18/Jun/20 |        | -     | -     | 103.59 | -           | -          | 153           | Jun18/Dec18                     |
| <b>SBBL066*</b>  | 15/Jun/27 |        | -     | -     | 100.02 | -           | -          | 140           | 15 Sep, 15 Dec, 15 Mar & 15 Jun |
| <b>SBBL067</b>   | 15/Jun/21 | 7.80%  | -     | -     | 102.23 | -           | -          | 60            | 15 Dec & 15 Jun                 |
| <b>SCBB 003</b>  | 20/Dec/20 | 10.50% | -     | -     | 114.32 | -           | -          | 50            | June20 / Dec 20                 |
| <b>SCBB 006*</b> | 12/May/21 |        | -     | -     | 99.99  | -           | -          | 70            | May12/Aug12/Nov12/Feb 12        |
| <b>SCBB 007*</b> | 27/Jun/22 |        | -     | -     | 0.00   | -           | -          | 50            | Jun27/Sep27/Dec27/Mar27         |
| <b>SCBB 008</b>  | 27/Jun/22 | 8.20%  | -     | -     | 128.23 | -           | -          | 127           | Dec 27/Jun 27                   |
| <b>WUC002</b>    | 26/Jun/26 | 10.60% | -     | -     | 133.17 | -           | -          | 205           | Dec 27/Jun 26                   |
| <b>Total</b>     |           |        |       |       |        | <b>0.00</b> | <b>0</b>   | <b>12,566</b> |                                 |

\* Variable Coupon Rate

\*\* USD

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